

Innovation for Energy Security and Sustainability: Role of Nuclear Power

2019-2-27 GSDM symposium

Former Executive Director, IEA
Chairman, the Sasakawa Peace Foundation
Nobuo TANAKA

Tipping the energy world off its axis

WEO2017

■ Four large-scale upheavals/revolutions in global energy set the scene for the new *Outlook*:

- The **United States** is turning into the undisputed global leader for oil & gas
- **Solar PV** is on track to be the cheapest source of new electricity in many countries
- **China** is switching to a new economic model & a cleaner energy mix
- **Electricity** is broadening its horizon, spurred by cooling, electric vehicles & digitalisation

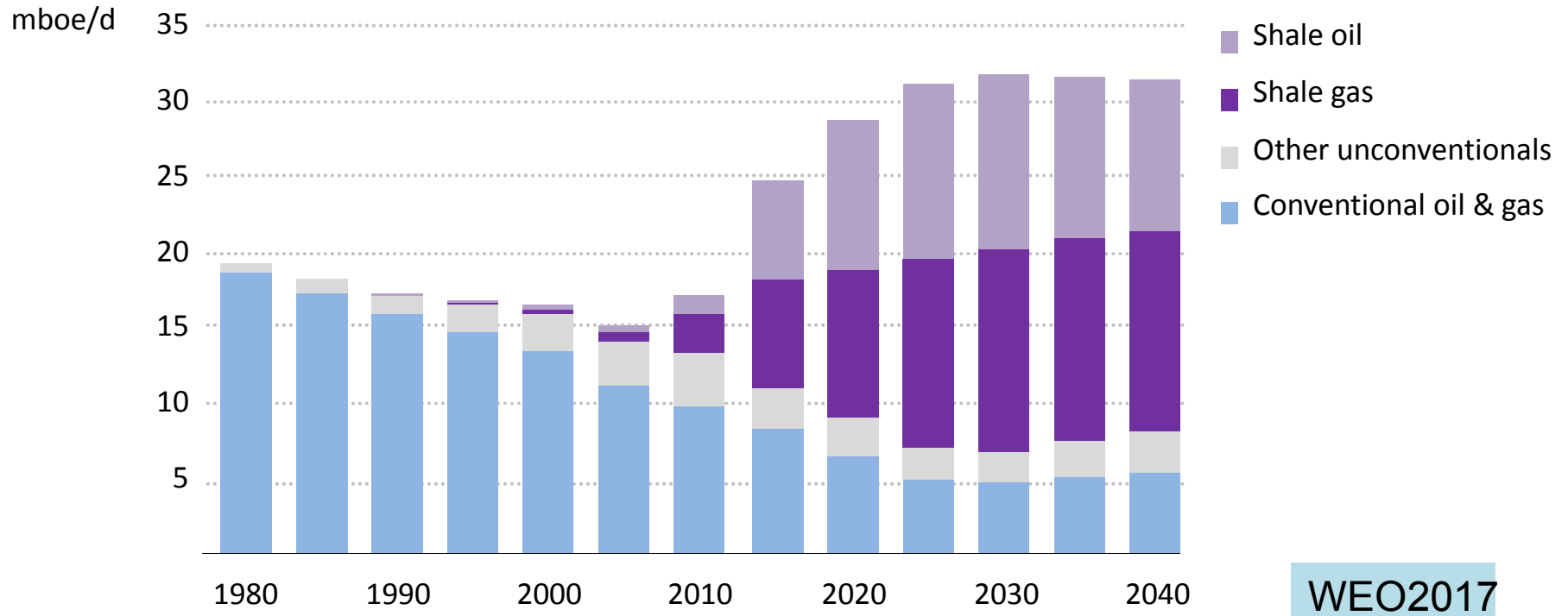
China

■ These changes brighten the prospects for affordable, sustainable energy & require a **reappraisal of approaches to energy security**.

■ There are many possible pathways ahead & many potential pitfalls if governments or industry misread the signs of change

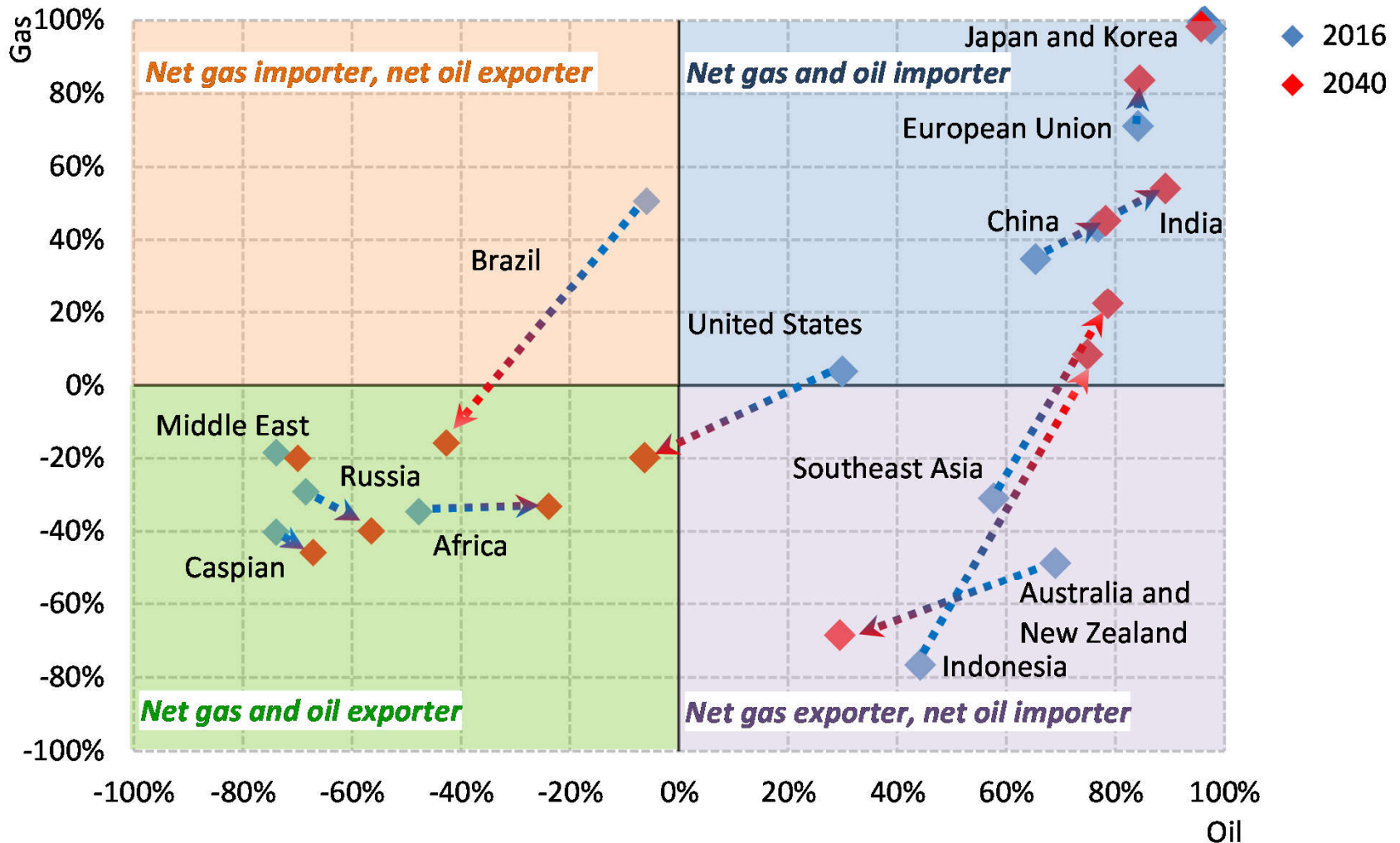
The Shale Revolution makes US the undisputed leader for oil & gas

Oil and gas production in the United States



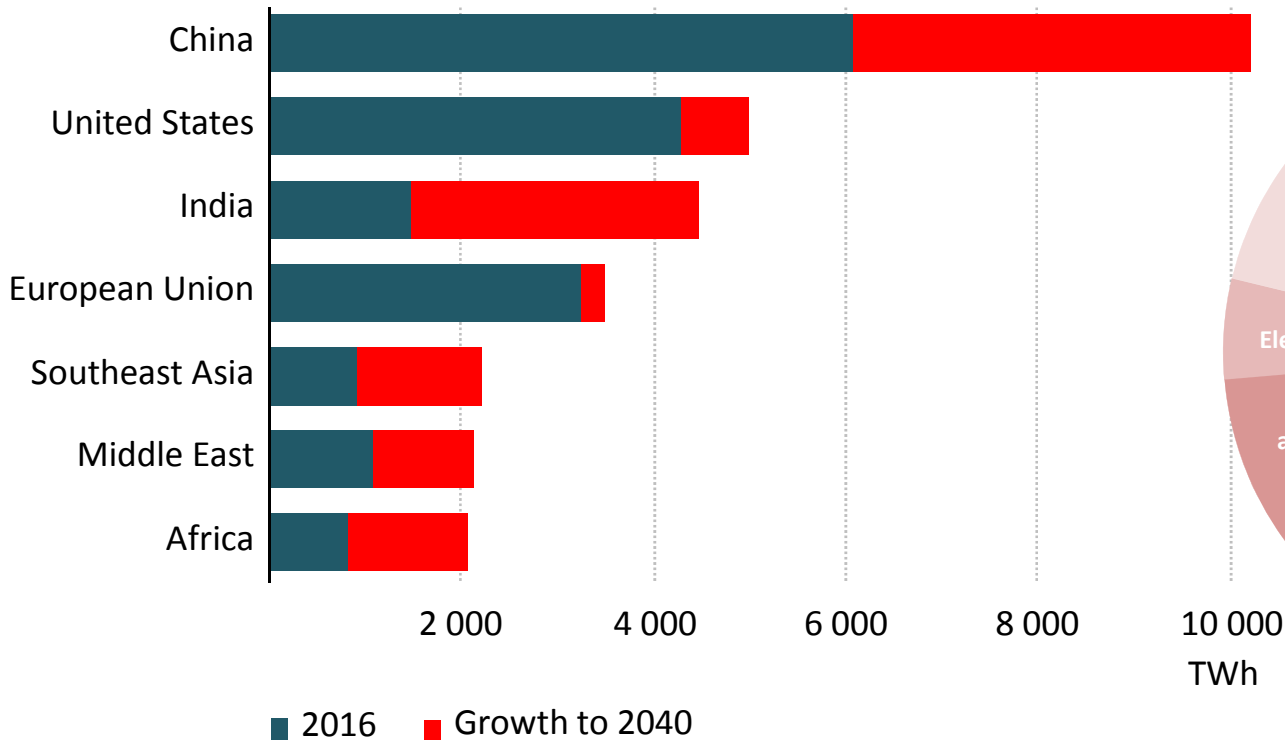
The US is already switching to become a net exporter of gas & becomes a net exporter of oil in the 2020s, helped also by the demand-side impact of fuel efficiency & fuel switching

Geopolitics of the Shale Revolution: Strategic Positioning of Oil/Gas exporters and importers

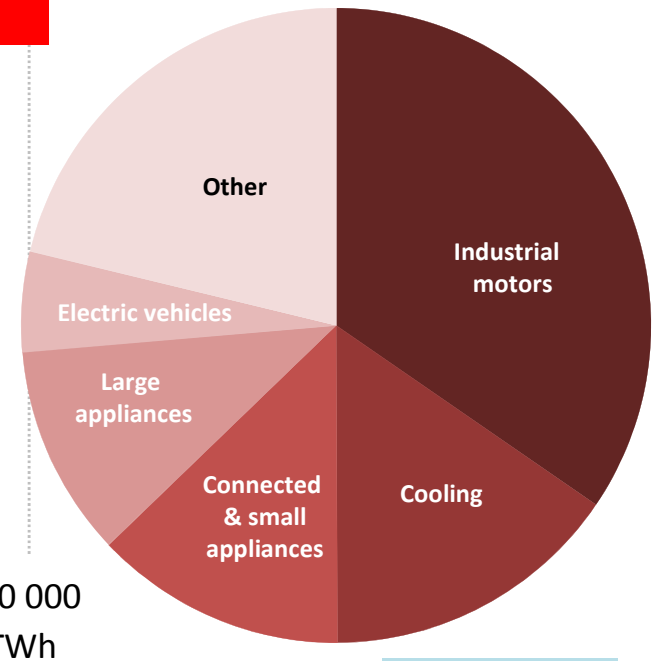


The future is electrifying

Electricity generation by selected region



Sources of global electricity demand growth



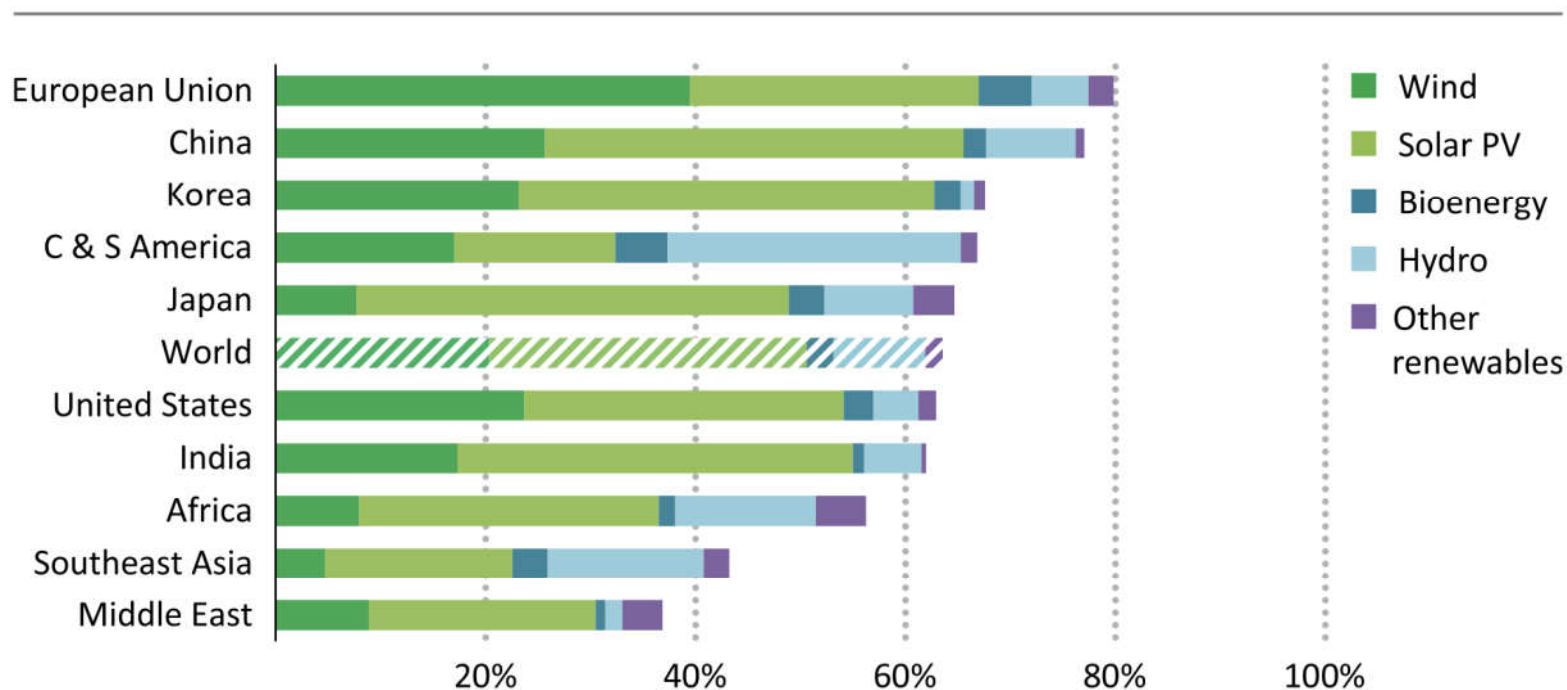
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India adds the equivalent of today's European Union to its electricity generation by 2040, while China adds the equivalent of today's United States

80% of additional power capacity in China is Renewables

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Figure 8.14 ▷ Share of renewables in total gross capacity additions by region in the New Policies Scenario, 2018-2040

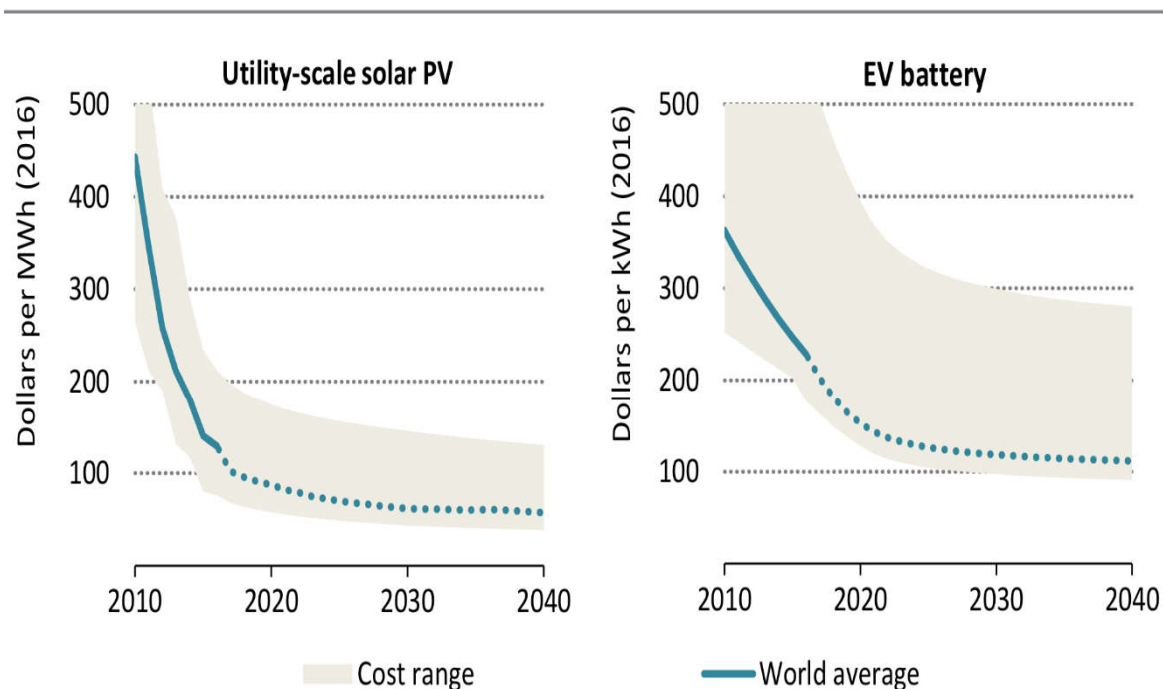


Renewables dominate capacity additions in most regions of the world, propelled by new solar PV and wind power installations

Note: C & S America = Central and South America.

Cost of Solar PV and EV battery

Figure 1.8 ▸ Evolution of global average cost for selected technologies in the New Policies Scenario

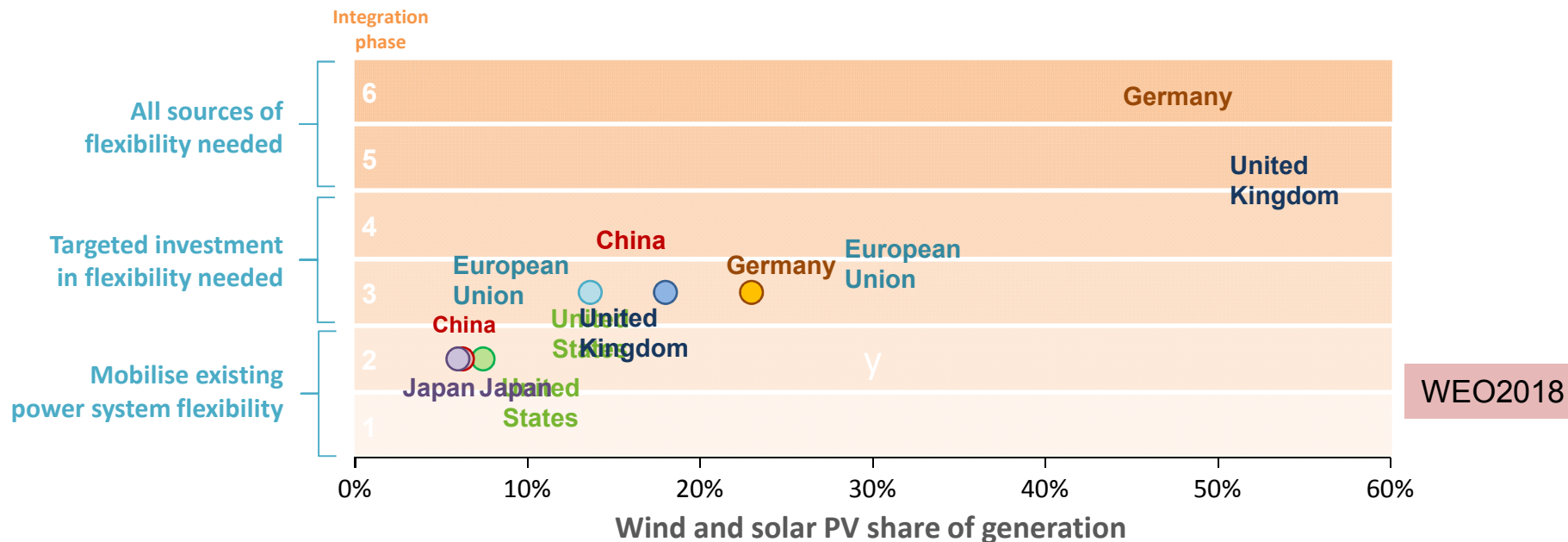


Reductions in costs of key technologies continue to give strong impetus to the energy transition

Note: PV = photovoltaic; EV = electric vehicle.

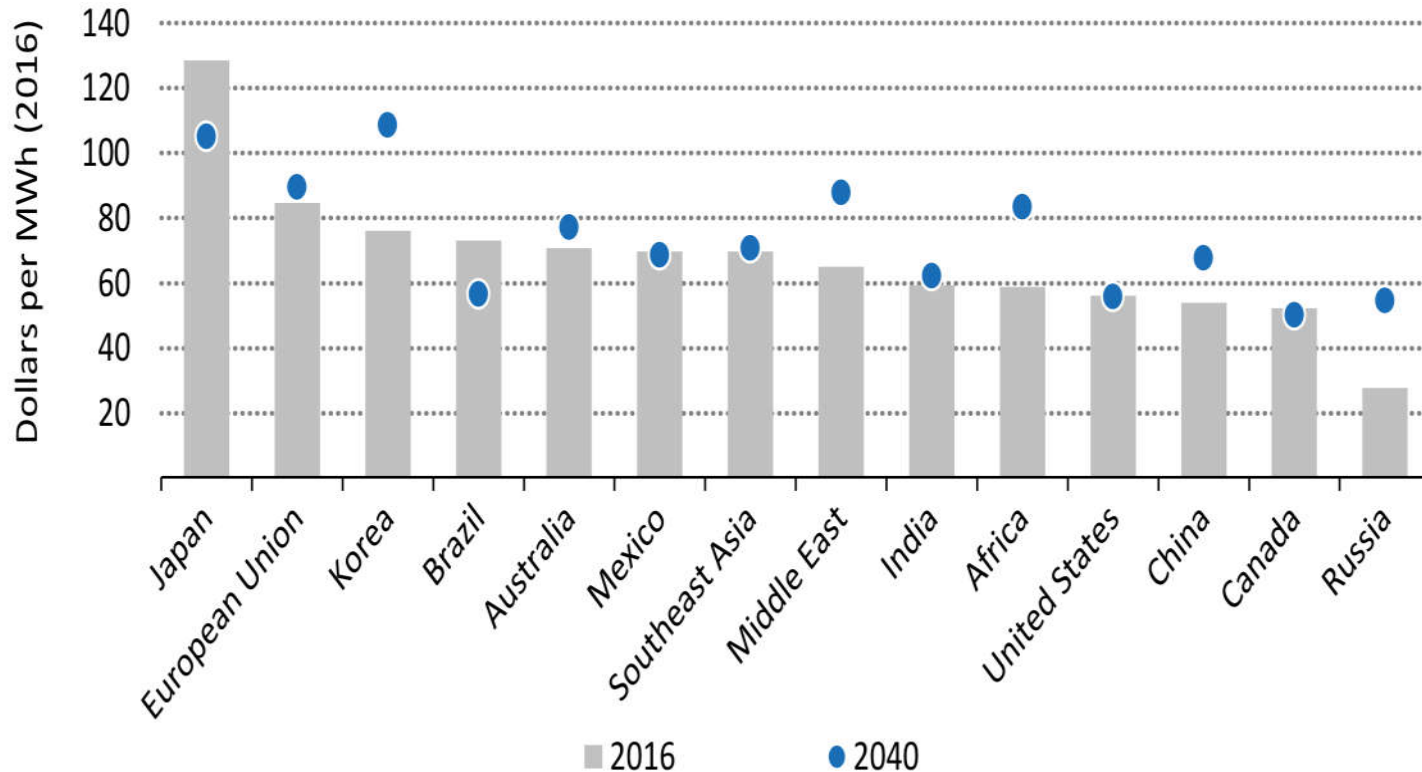
Flexibility: the cornerstone of tomorrow's power systems

Phases of integration with variable renewables share, 2030



Higher shares of variable renewables raise flexibility needs and call for reforms to deliver investment in power plants, grids & energy storage, and unlock demand-side response

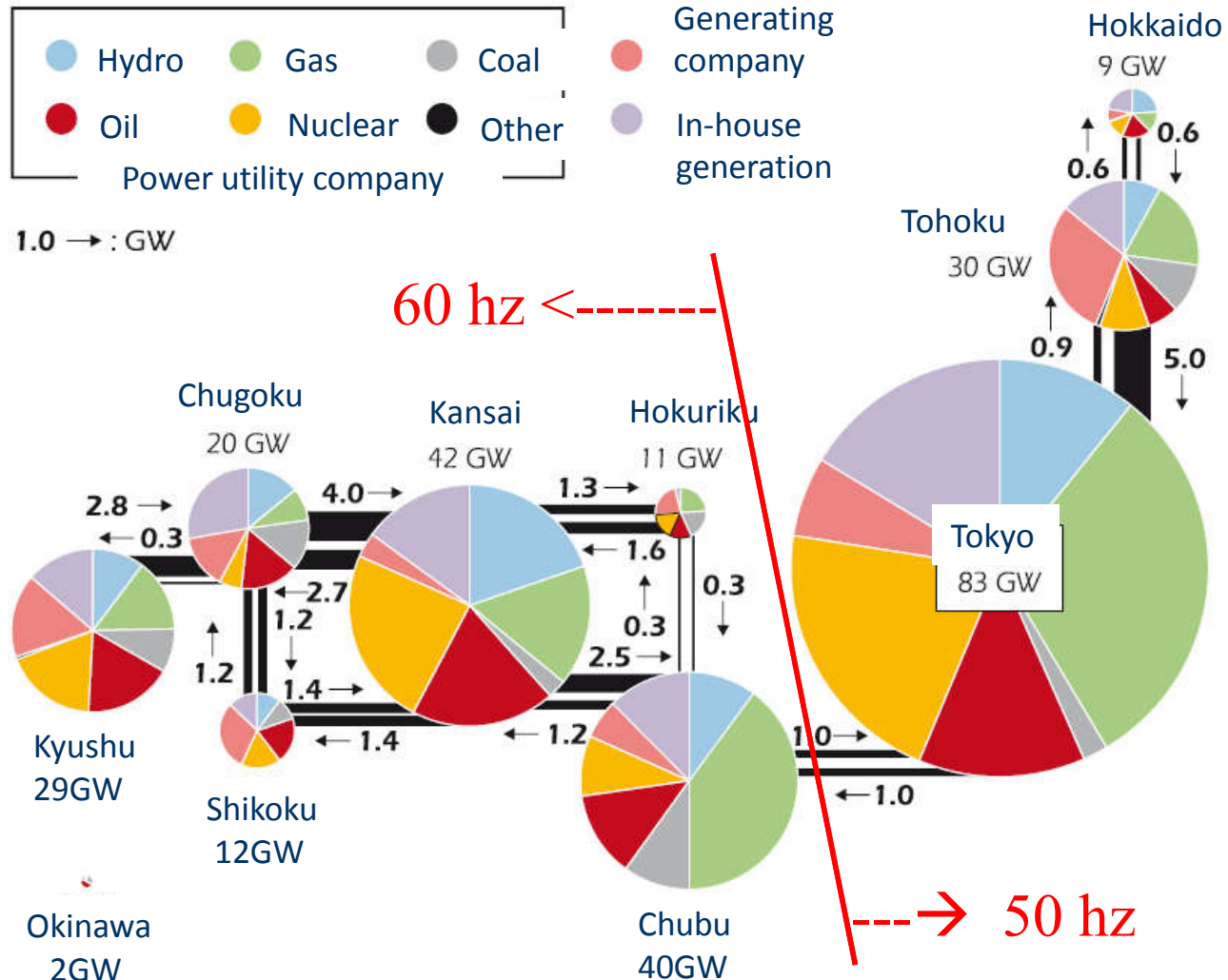
Average Costs of Power Generation



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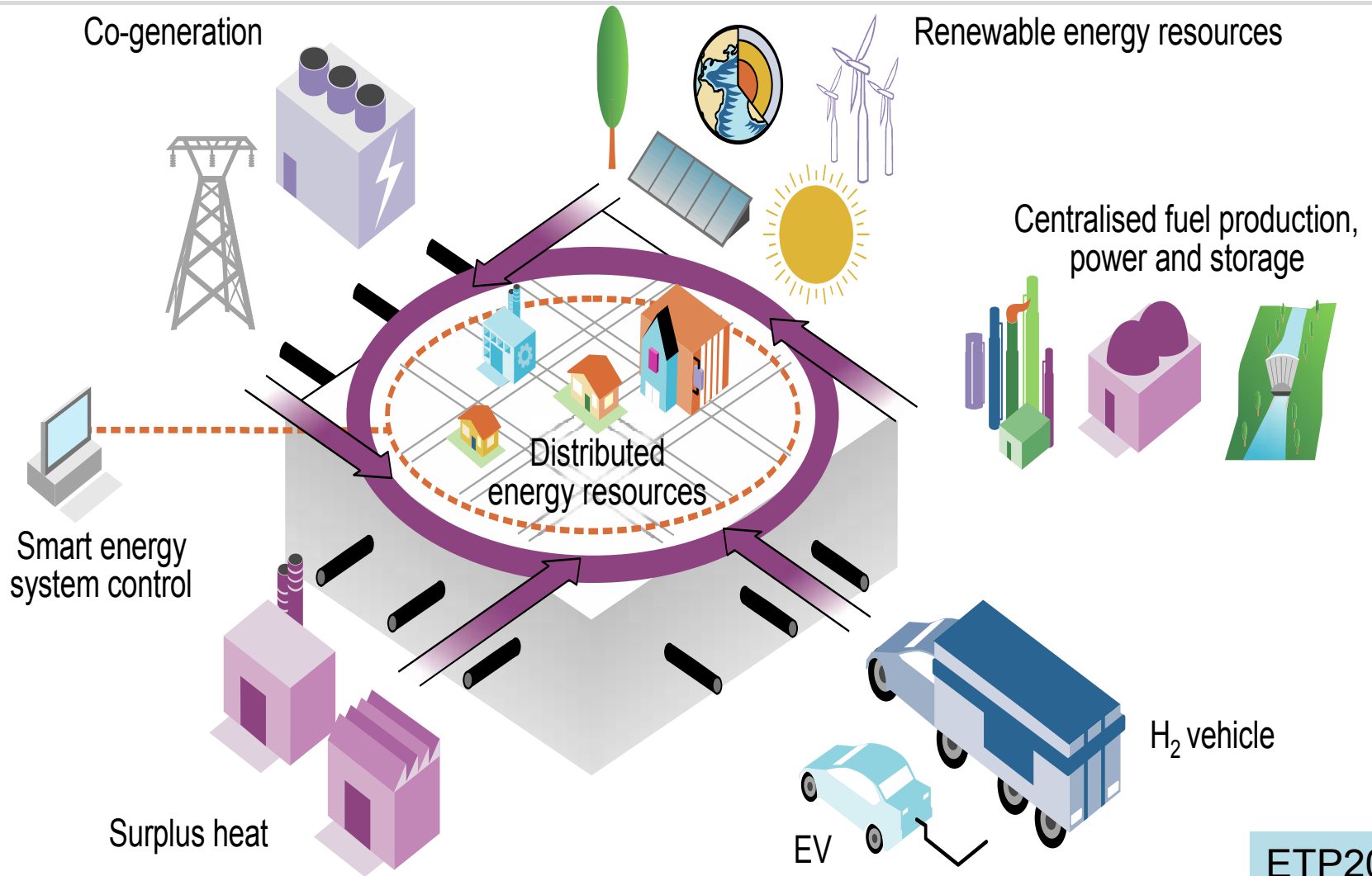
Average power generation costs are \$50-80/MWh in most regions today, and most increase over time in the New Policies Scenario

Lack of Grid connectivity in Japan



Source: Agency for Natural Resources and Energy, The Federation of Electric Power Companies of Japan, Electric Power System Council of Japan, The International Energy Agency

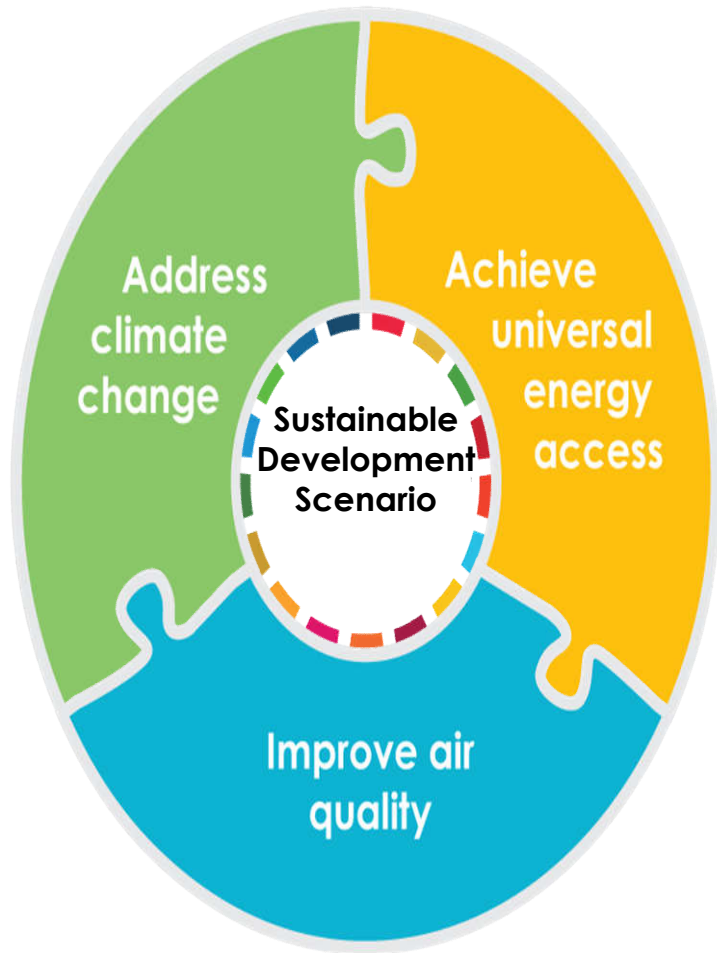
Renewable Energy needs Decentralized Smart System



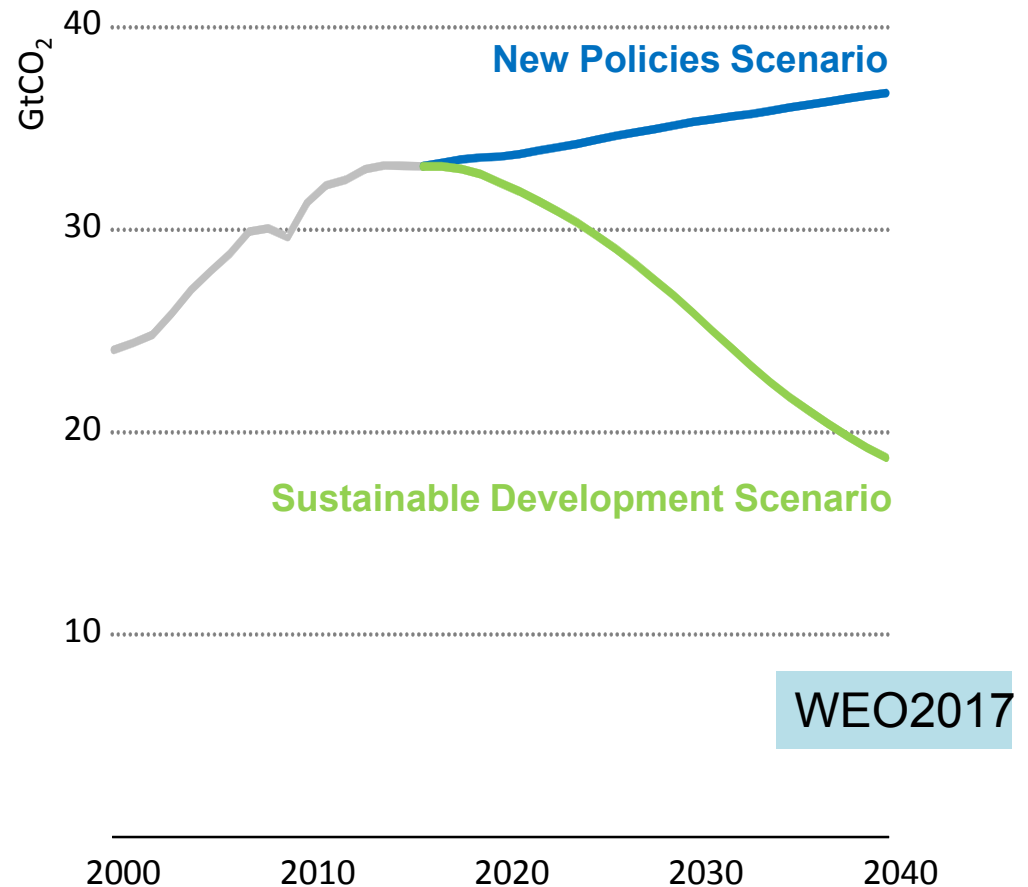
ETP2017

We need to move away from a one-directional energy delivery philosophy to a digitally-enhanced, multidirectional and integrated system that requires long-term planning for services delivery

A new strategy for energy & sustainable development

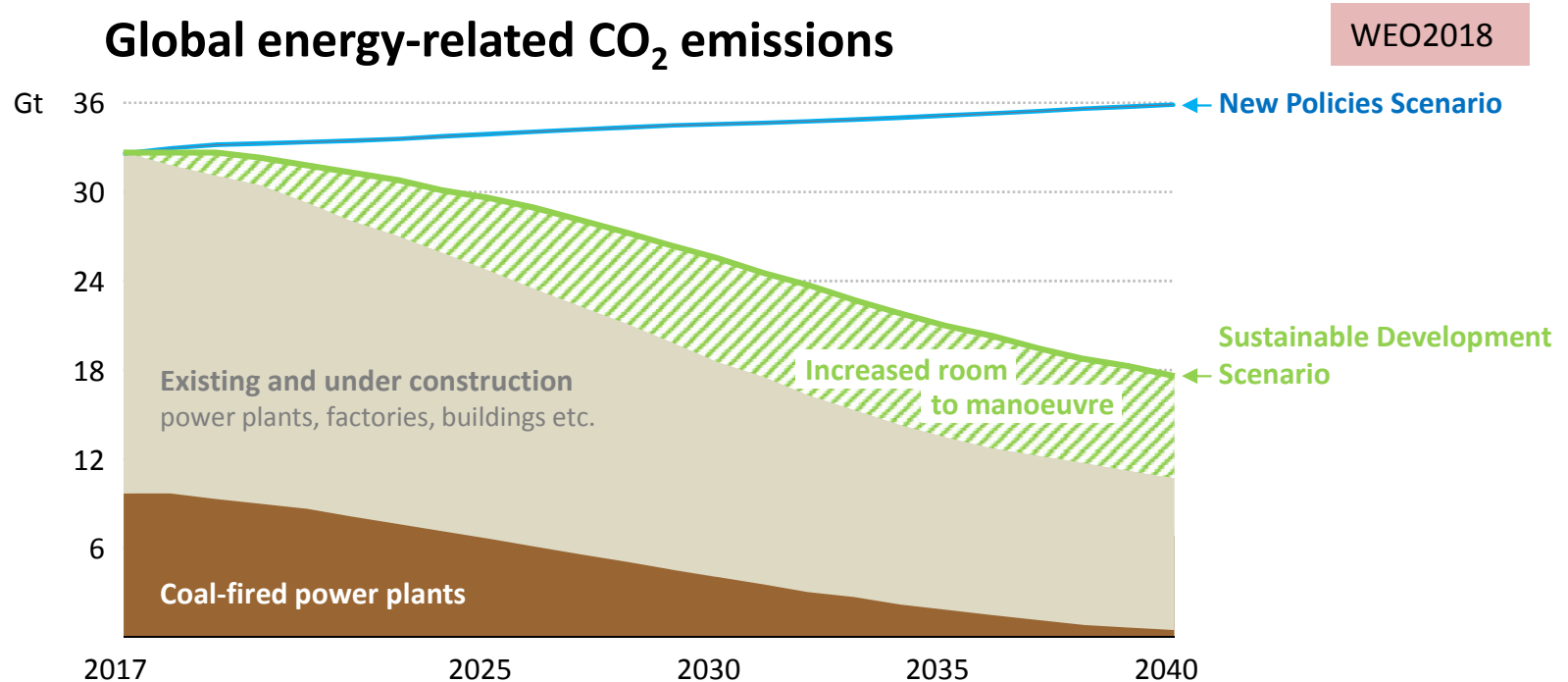


Global CO₂ emissions by scenario



The Sustainable Development Scenario reduces CO₂ emissions in line with the objectives of the Paris Agreement, while also tackling air pollution and achieving universal energy access. It needs doubling the level of energy efficiency, 900 million EVs, 3250 GW of solar PVs.

Can we unlock a different energy future?



Coal plants make up one-third of CO₂ emissions today and half are less than 15 years old; policies are needed to support CCUS, efficient operations and technology innovation

Demand Driven Energy Revolution by RE100 Corporations

156 RE100 companies have made a commitment to go '100% renewable'.

Finance(40): Swiss Re Group, alstria, Amalgamated Bank, Aviva, AXA, Bank of America, Bankia, BBVA, British Land, CaixaBank, Canary Wharf Group, Capital One, Citi, Commerzbank, Credit Agricole, Danske Bank, DBS Bank Ltd, DNB, Equinix, Fifth Third Bancorp, Fuyo General Lease Co., Ltd., Goldman Sachs, Helvetia, HSBC, ING Group, Iron Mountain Incorporated, Johnan Shinkin Bank, JPMorgan Chase & Co., Jupiter Asset Management, Land Securities, Mace, Morgan Stanley, Nordea, Prudential plc, RBS group, Schrodgers, TD Bank, UBS, Voya Financial, Wells Fargo

Durable Goods and Services (32): **IKEA Group**, AEON Co., Ltd, **BMW**, Burberry, Coop Sapporo, Crown Estate, Daiwa House Group, Decathlon, Dentsu Aegis Network, Etsy, FIA Formula E, **General Motors**, Gürmen Group, H&M, Interface, Kingspan, LEGO Group, Mahindra Holidays & Resorts India, Marks & Spencer, Marui Group, Nike, Inc., Pearson, PVH, Sekisui House, Signify, Sky, Starbucks, Tata Motors Limited, Vail Resorts, VF Corporation, Watami Co., Ltd., YOOX Group

Non-Durables and Services (24): Anheuser-Busch InBev, Califia Farms, Carlsberg Group, Clif Bar & Company, Coca-Cola Enterprises, Colruyt Group, Danone, Diageo, Estée Lauder Companies, Grupo Bimbo, Hatsun Agro Products Ltd, International Flavors and Fragrances Inc., Kellogg, L'OCCITANE Group, Mars, Incorporated, Nestle, Organic Valley, Procter & Gamble, Reckitt Benckiser (RB), TCI Co., Ltd, Tesco, TRIDL, Unilever, Walmart

Technology(21): Adobe, **Apple**, Autodesk, eBay, Facebook, Fujitsu, **Google**, Hewlett Packard Enterprise, **HP**, Inc., Infosys, Lyft, **Microsoft**, Rackspace, RICOH Company, Ltd., Salesforce, SAP, **Sony Corporation**, Visa, VMWare, WeWork, Workday

Other Services(17) ASKUL Corporation, Bloomberg, BROAD Group, ENVIPRO HOLDINGS Inc., Gatwick Airport Limited, Heathrow Airport, IHS Markit, La Poste, McKinsey & Company, PwC, RELX Group, SAVE S.p.A Group, Schneider Electric, SGS, Steelcase, Swiss Post, Vaisala

Material(8): AkzoNobel, Corbion, Dalmia Cement, Elion Resources Group, Elopak, Givaudan, Royal DSM, Tetra Pak

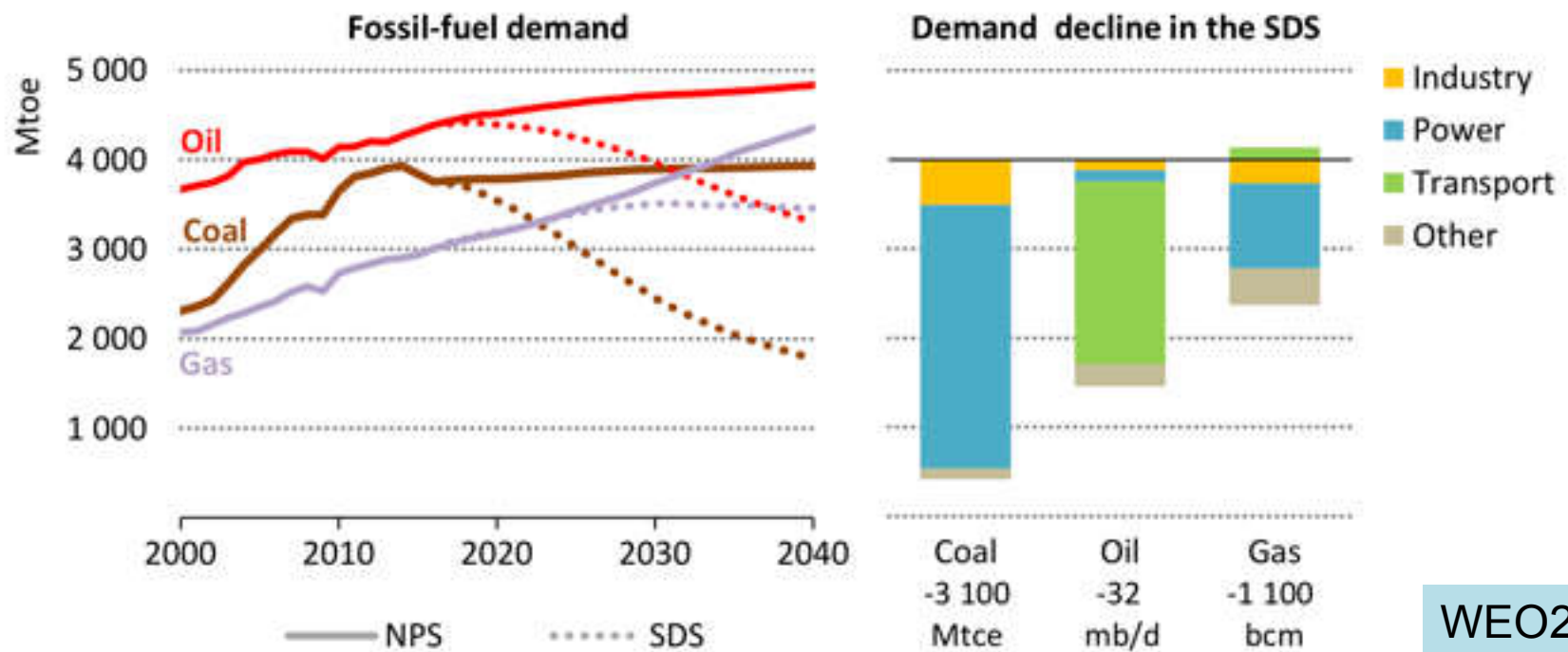
Telecom Services(6): BT Group, KPN, Proximus, Telefonica S.A., T-Mobile US, Inc., Vodafone Group

Health care(5): AstraZeneca, Biogen, Johnson & Johnson, Novo Nordisk, Royal Philips

Energy(1): Vestas

Saudi Aramco is worrying about Peak Demand of Oil by EV.

Figure 3.18 ▶ Fossil-fuel demand by scenario and decline by sector in the Sustainable Development Scenario relative to the New Policies Scenario, 2040

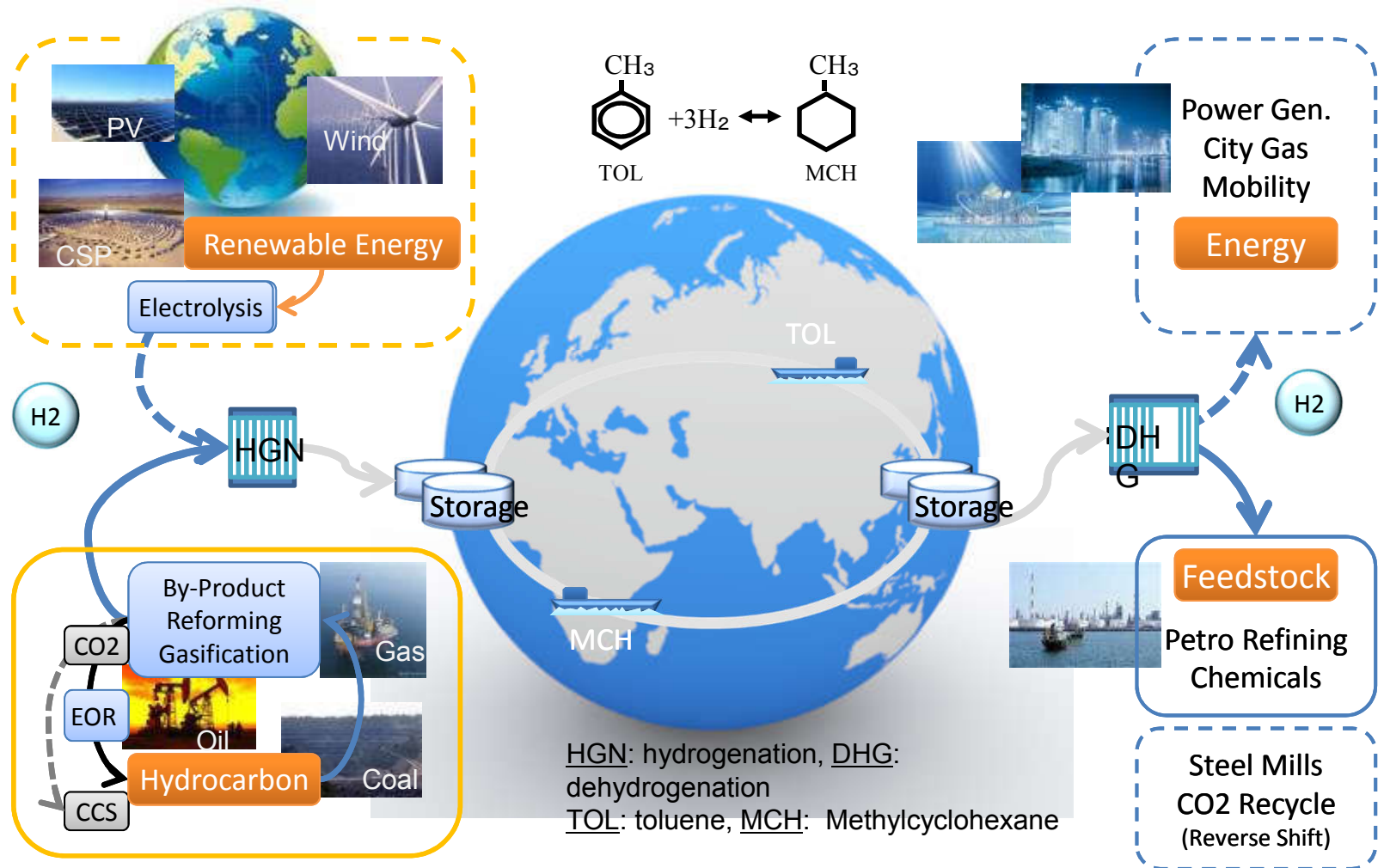


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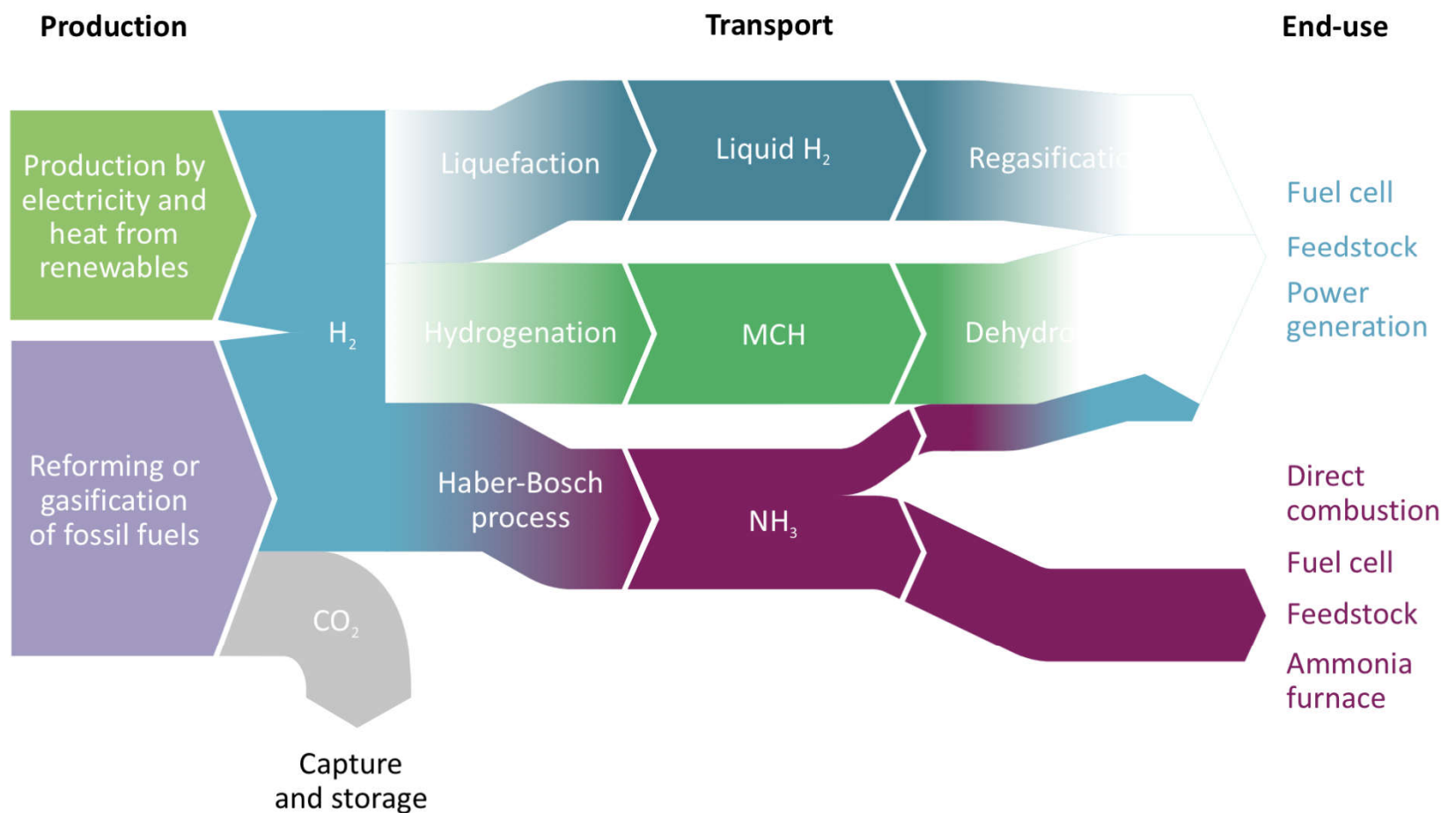
The Stone Age didn't end because we ran out of stones.

Hydrogen as solution: Chiyoda's Supply Chain Proposal

- Chiyoda established a complete system which enables economic H₂ storage and transportation.
- MCH, an H₂ carrier, stays in a **liquid state** under ambient conditions anywhere.



- H₂ Supply of a 0.1-0.2mmtpa LNG equivalent scale (M.E. to Japan) could be feasible.

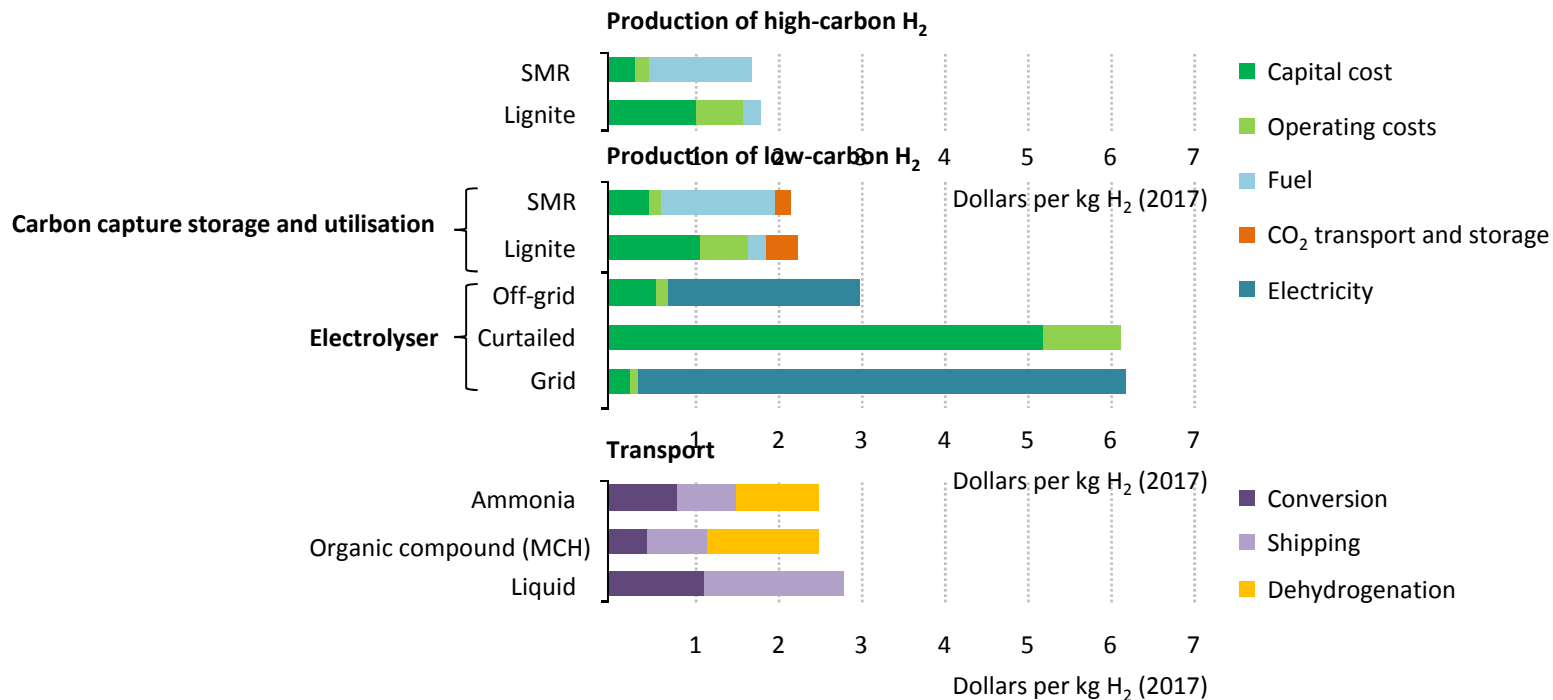
Figure 11.17 ▶ Supply routes for low-carbon hydrogen

There are multiple options for the production, transportation and consumption of zero-carbon hydrogen and hydrogen-based fuels

Is hydrogen heading back to the future?

Costs for hydrogen production in Australia and transportation to Japan in 2040

WEO2018

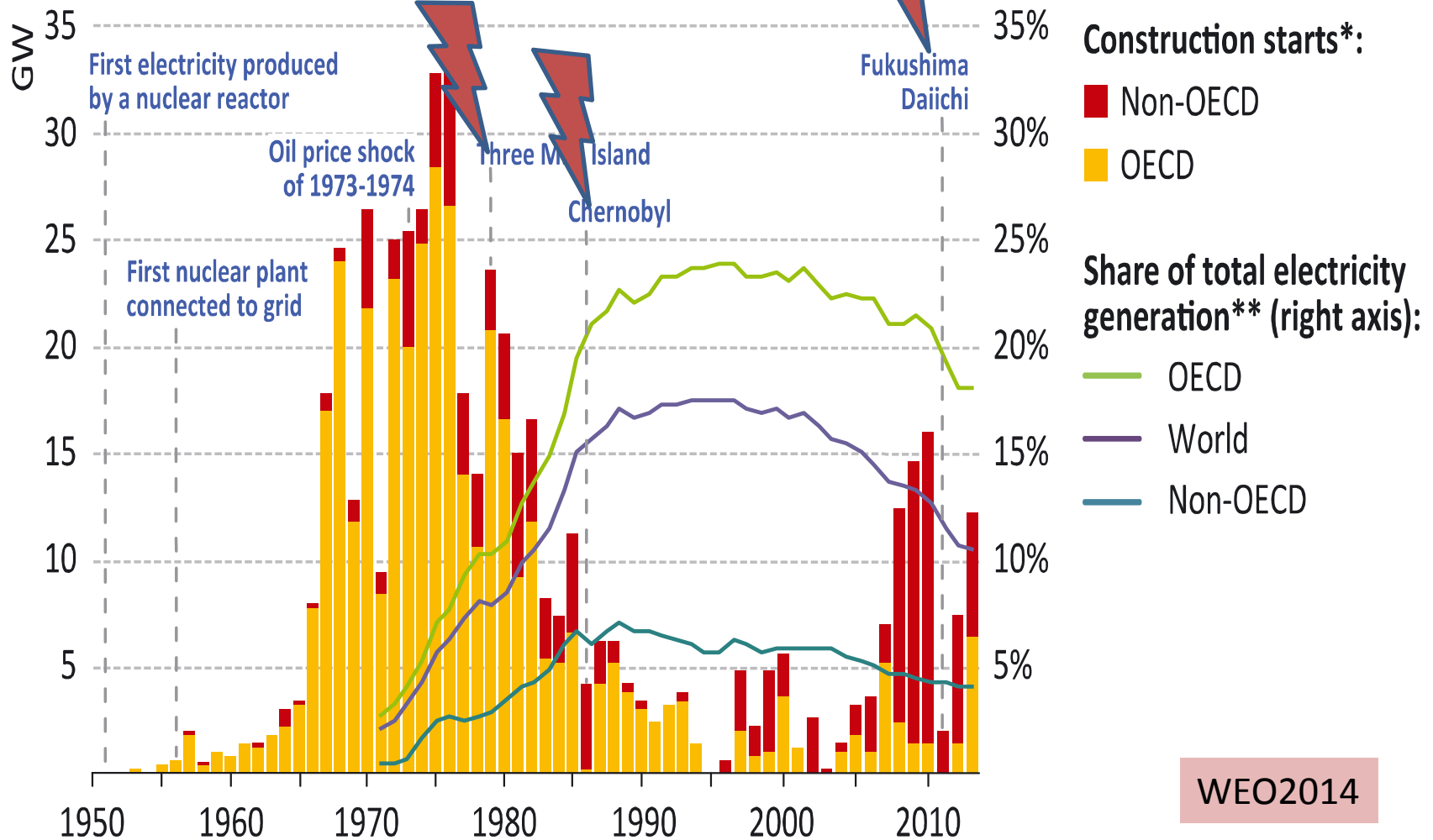


There are multiple options for the production, transportation and consumption of zero-carbon hydrogen and hydrogen-based fuels

SMR = Steam methane reforming, MCH = methylcyclohexane

Nuclear Power development has been disturbed by major accidents.

History of Construction of Nuclear Reactors

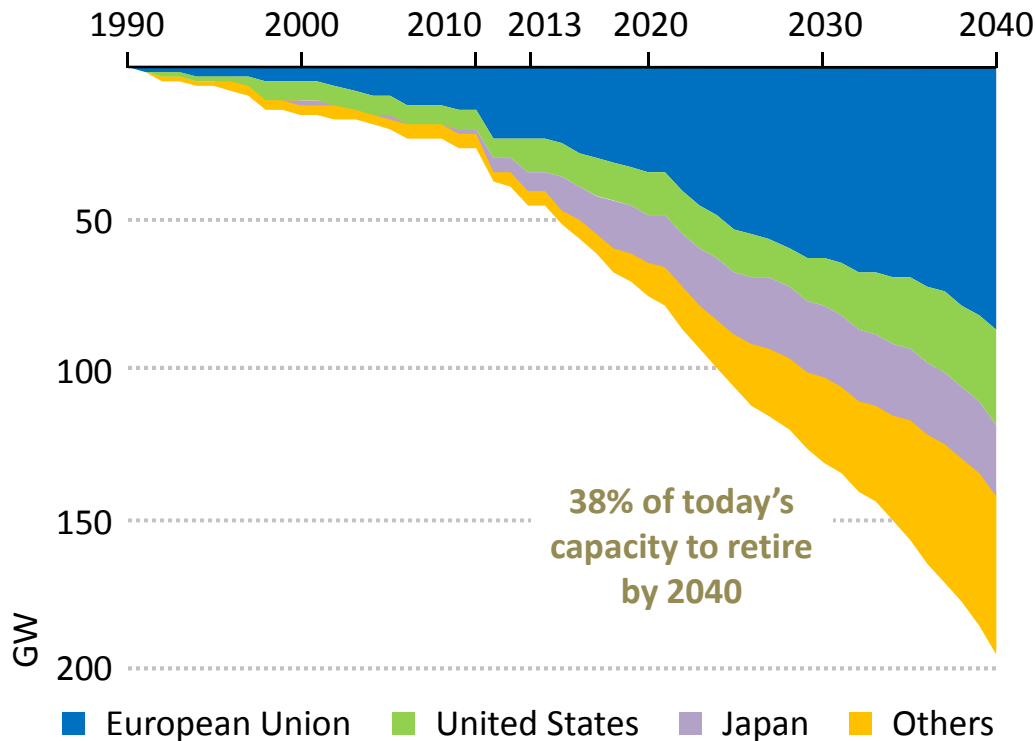


WEO2014

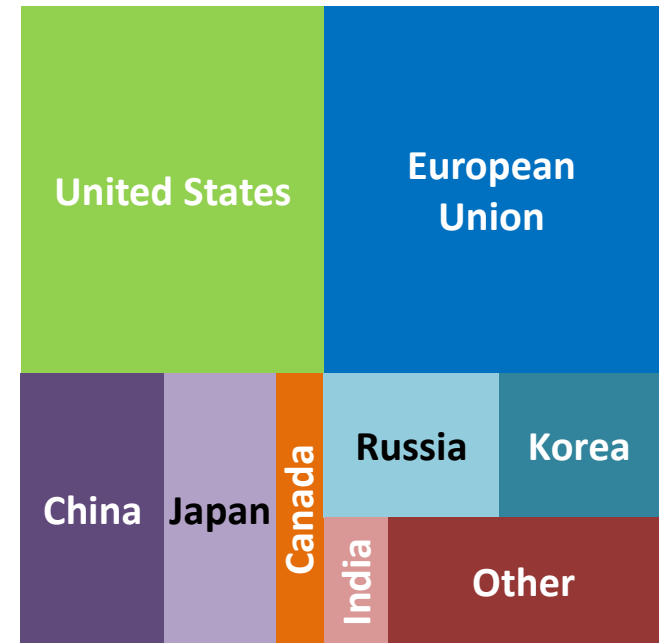
Nuclear power: public concerns must be heard and addressed

WEO2014

Retirements of nuclear power capacity
1990-2040



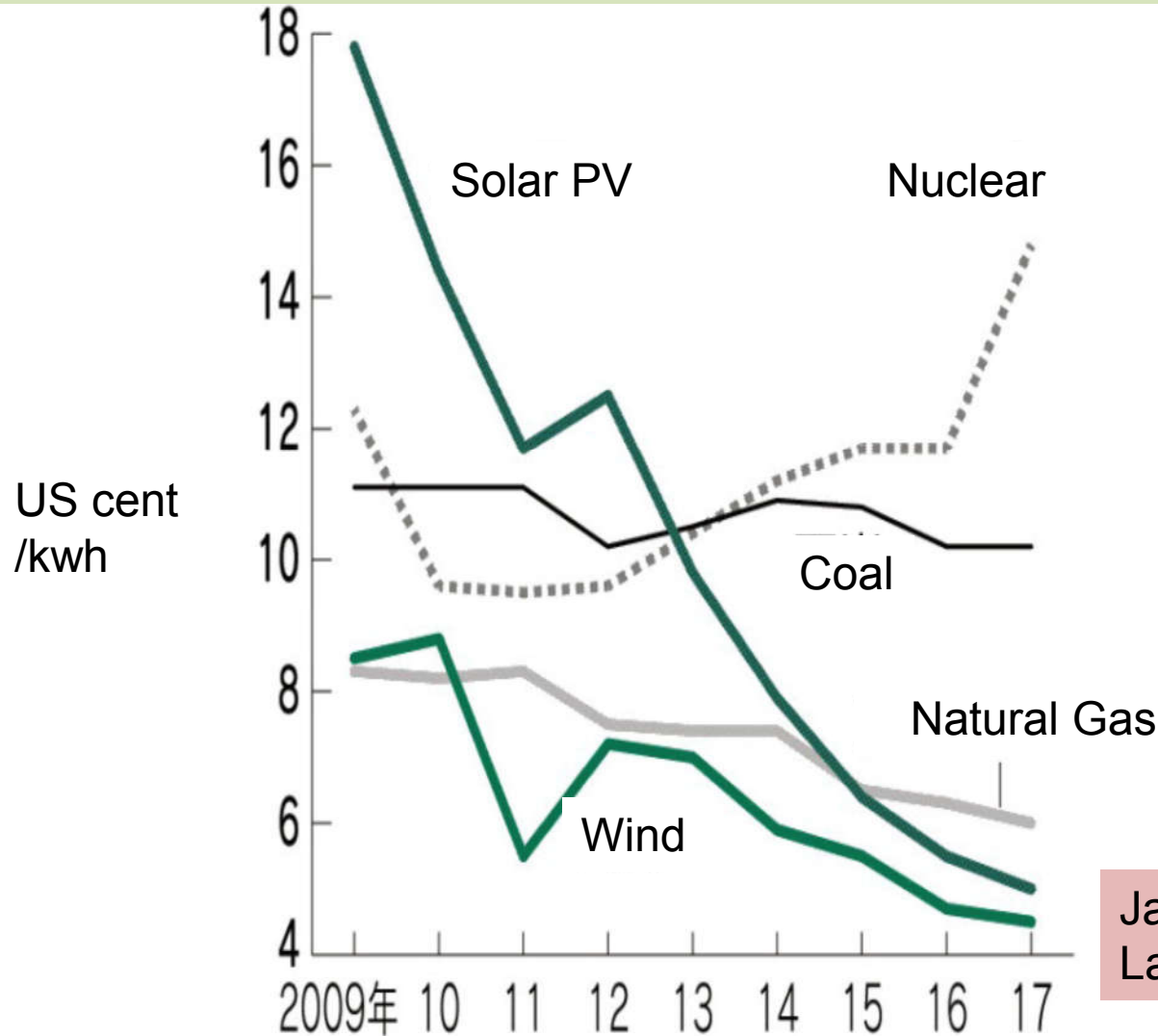
Spent nuclear fuel
1971-2040: 705 thousand tonnes



Key public concerns include safe operation, decommissioning & waste management;
By 2040, almost 200 reactors are retired & the amount of spent fuel doubles

Renewables vs other powers

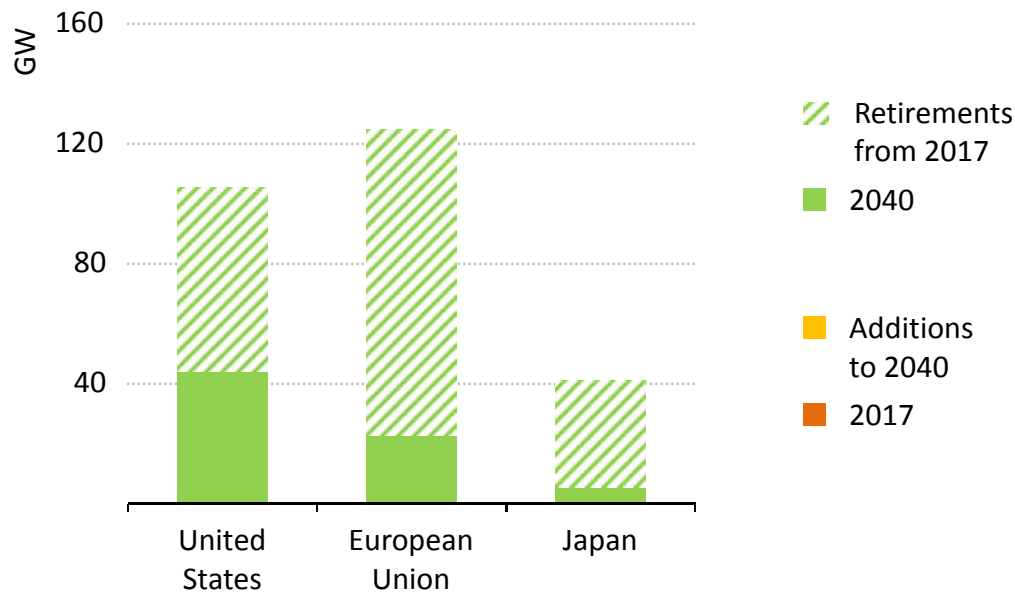
Cost competitiveness structure is changing rapidly



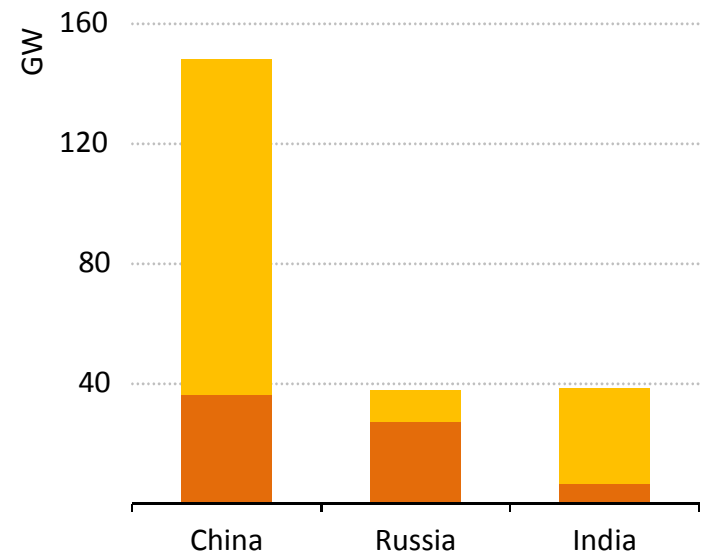
Japan Economic Journal
Lazard Asset Management

Two directions for nuclear power

Without policy changes



Growth markets



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The contribution of nuclear power could decline substantially in leading markets, while large growth is coming, as China takes first position within a decade

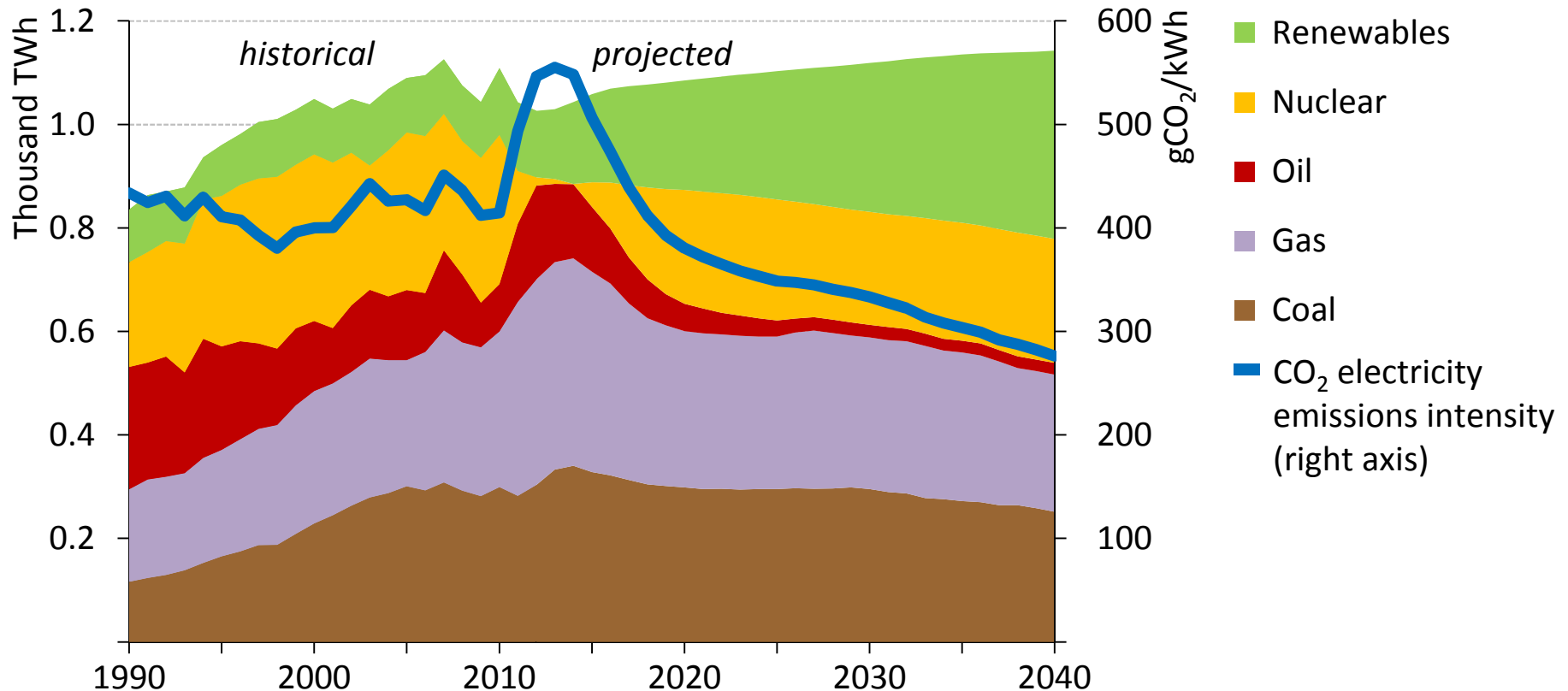
Construction cost of New power plants in China (1000yen/kw)

	2013	2014	2015	2016
Coal (USC)	53	55	61	52
hydro	154	198	219	179
nuclear	241	209	351	313
wind	123	128	147	126
solar	145	148	166	137

Japan's power system: moving to a more diverse & sustainable mix

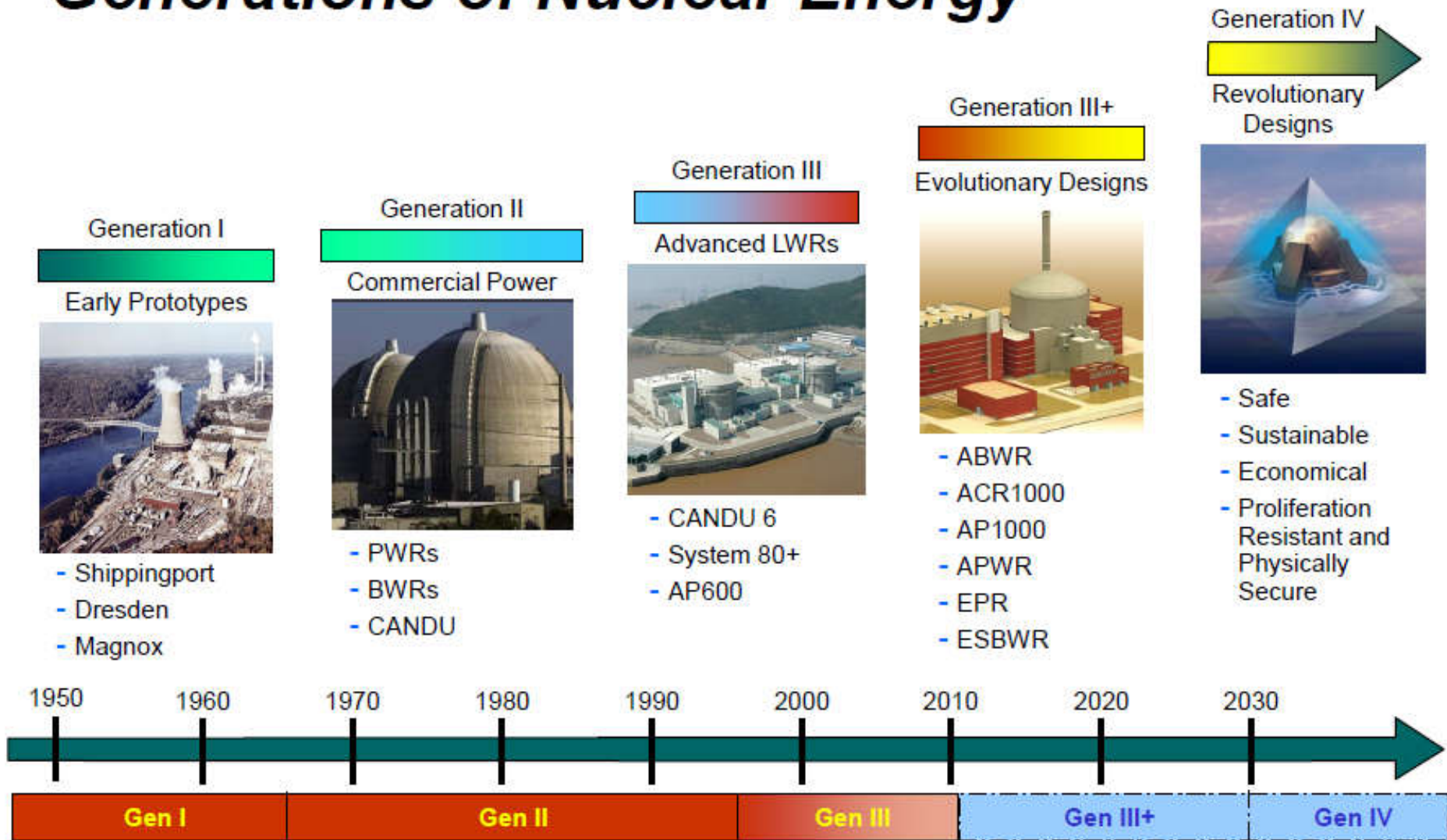
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Japan electricity generation by source and CO₂ intensity



With nuclear plants expected to restart & increased use of renewables, Japan's electricity mix becomes much more diversified by 2040 (Renewables 32%, Nuclear 21%, gas 23%, coal 22%)

Generations of Nuclear Energy



Ventures for Small Modular Reactors

State of play among nuclear fission innovators





"WHEN WAS THE LAST TIME YOU SAW A DOCUMENTARY
THAT FUNDAMENTALLY CHANGED THE WAY YOU THINK?"
OWEN GLEIBERMAN, *ENTERTAINMENT WEEKLY*



(ACTUAL SIZE)

WHAT IF THIS CUBE COULD
POWER YOUR ENTIRE LIFE?

FROM ACADEMY AWARD NOMINATED DIRECTOR ROBERT STONE

PANDORA'S PROMISE

AT THE BOTTOM OF THE BOX SHE FOUND HOPE.

THE FILM WAS SCREENED IN THE MAIN THEATRE AND THE 1000 SEAT
AUDITORIUM OF THE NEW YORK PUBLIC LIBRARY AS PART OF THE 2012 FILM FESTIVAL

"...A POWERFUL AND INSPIRING DOCUMENTARY..."
"...THE BEST OF THE BEST..."
"...THE BEST OF THE BEST..."



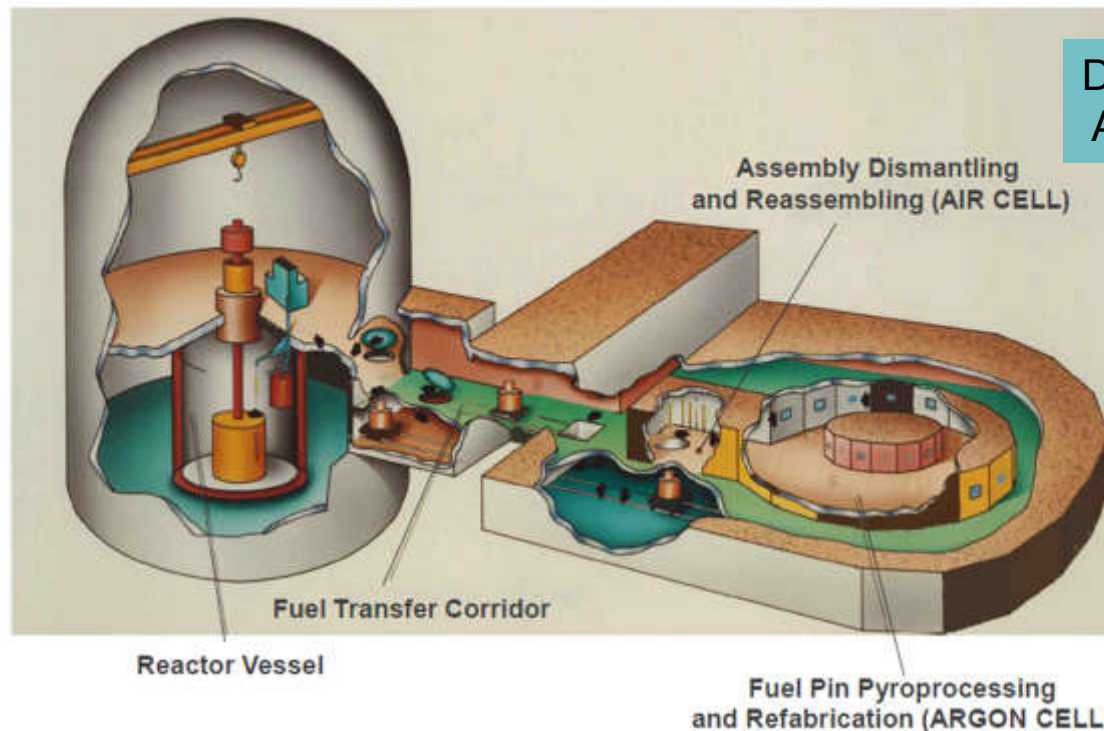
www.pandoraspromise.com



“Pandora’s Promise”, a movie directed by Robert Stone, is a documentary of environmentalists who changed their views about Nuclear Power. Integral Fast Reactor (IFR) story comes up as a missed opportunity.

Time for Safer, Proliferation resistant and Easier Waste Management Paradigm: Integral Fast Reactor and Pyroprocessing

Pyroprocessing was used to demonstrate the EBR-II fuel cycle closure during 1964-69

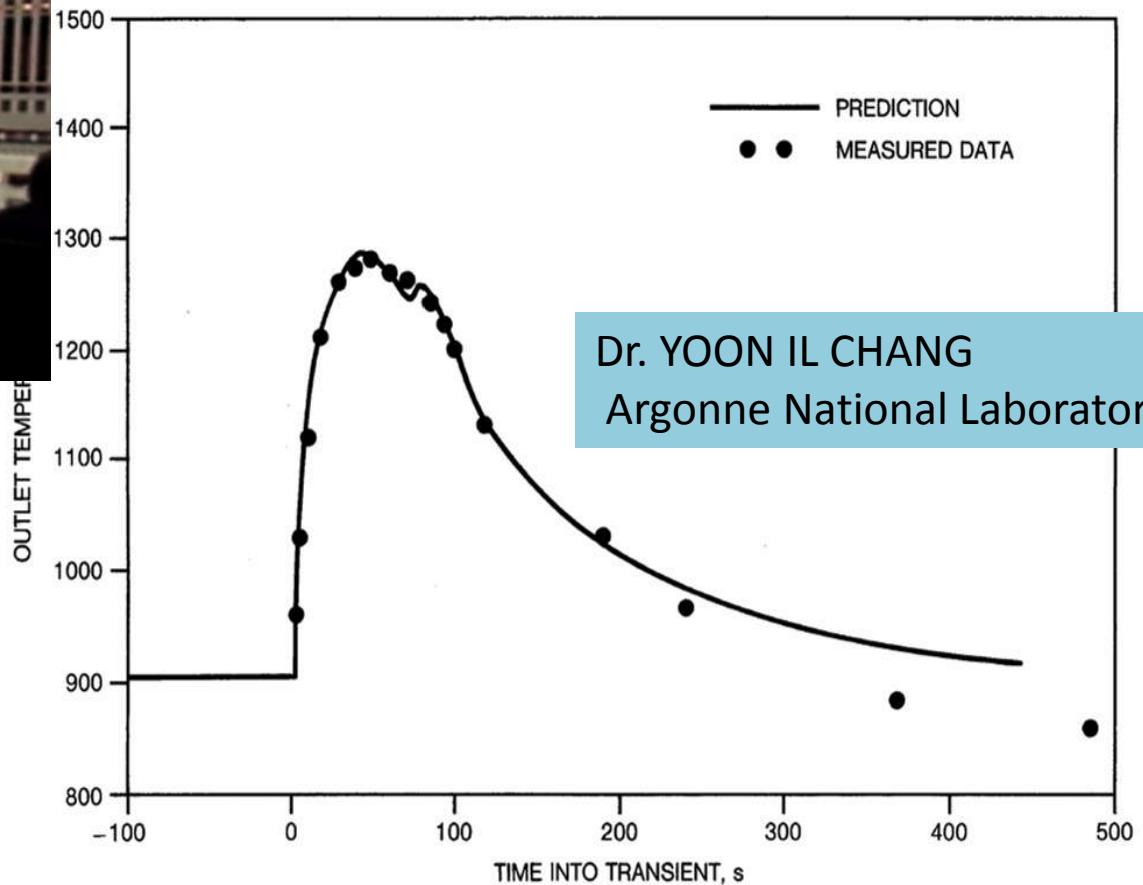


Dr. YOON IL CHANG
Argonne National Laboratory

IFR has features as Inexhaustible Energy Supply, Inherent Passive Safety, Long-term Waste Management Solution, Proliferation-Resistance, and Economic Fuel Cycle Closure. High level waste reduces radioactivity in 300 years while LWR spent fuel takes 300,000 years.

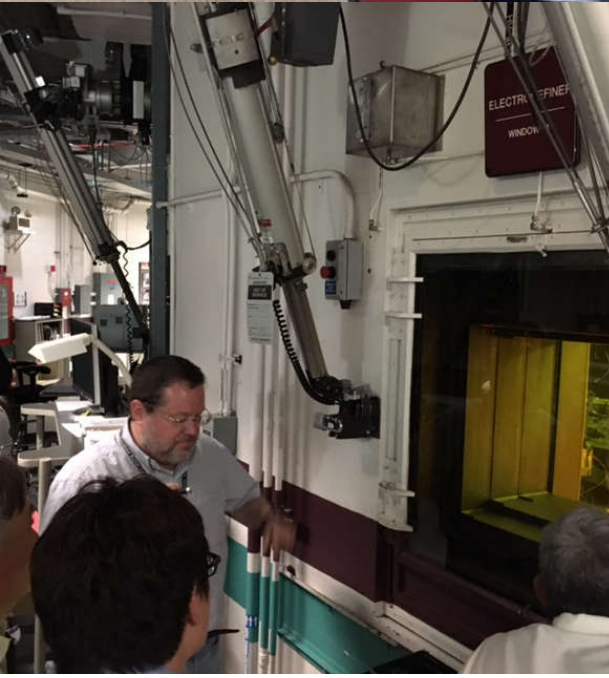
Passive Safety was proven by the 1986 Experiment very similar to the Fukushima event.

Loss-of-Flow without Scram Test in EBR-II



Dr. YOON IL CHANG
Argonne National Laboratory

Idaho National Laboratory 201

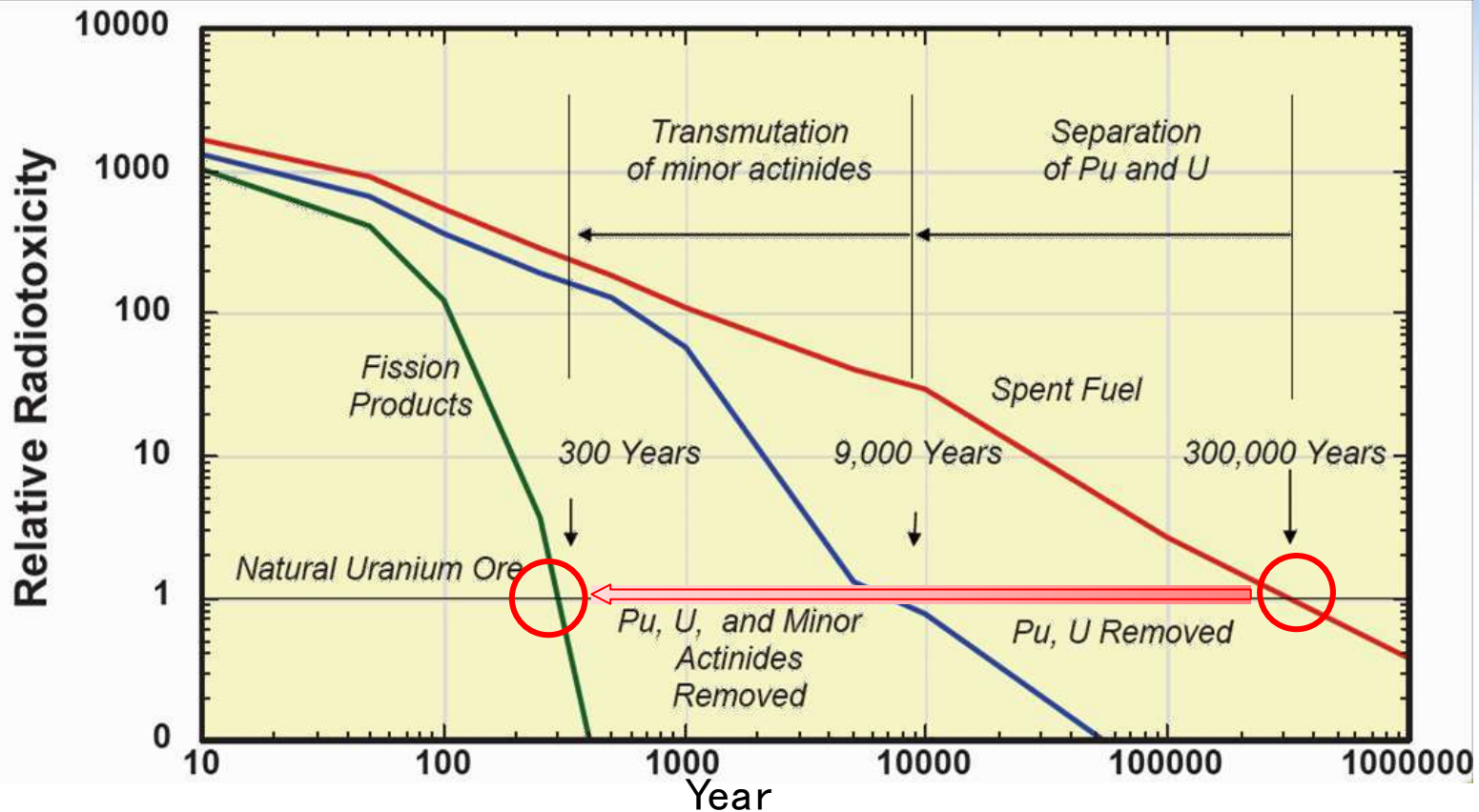


Technical Rationale for the IFR

- ✓ Revolutionary improvements as a next generation nuclear concept:
 - Inexhaustible Energy Supply
 - Inherent Passive Safety
 - Long-term Waste Management Solution
 - Proliferation-Resistance
 - Economic Fuel Cycle Closure
- ✓ Metal fuel and pyroprocessing are key to achieving these revolutionary improvements.
- ✓ Implications on LWR spent fuel management

Transuranic disposal issues

The 1% transuranic (TRU) content of nuclear fuel is responsible for 99.9% of the disposal time requirement and policy issues



HITACHI

Removal of uranium, plutonium, and transuranics makes a 300,000 year problem a 300 year problem

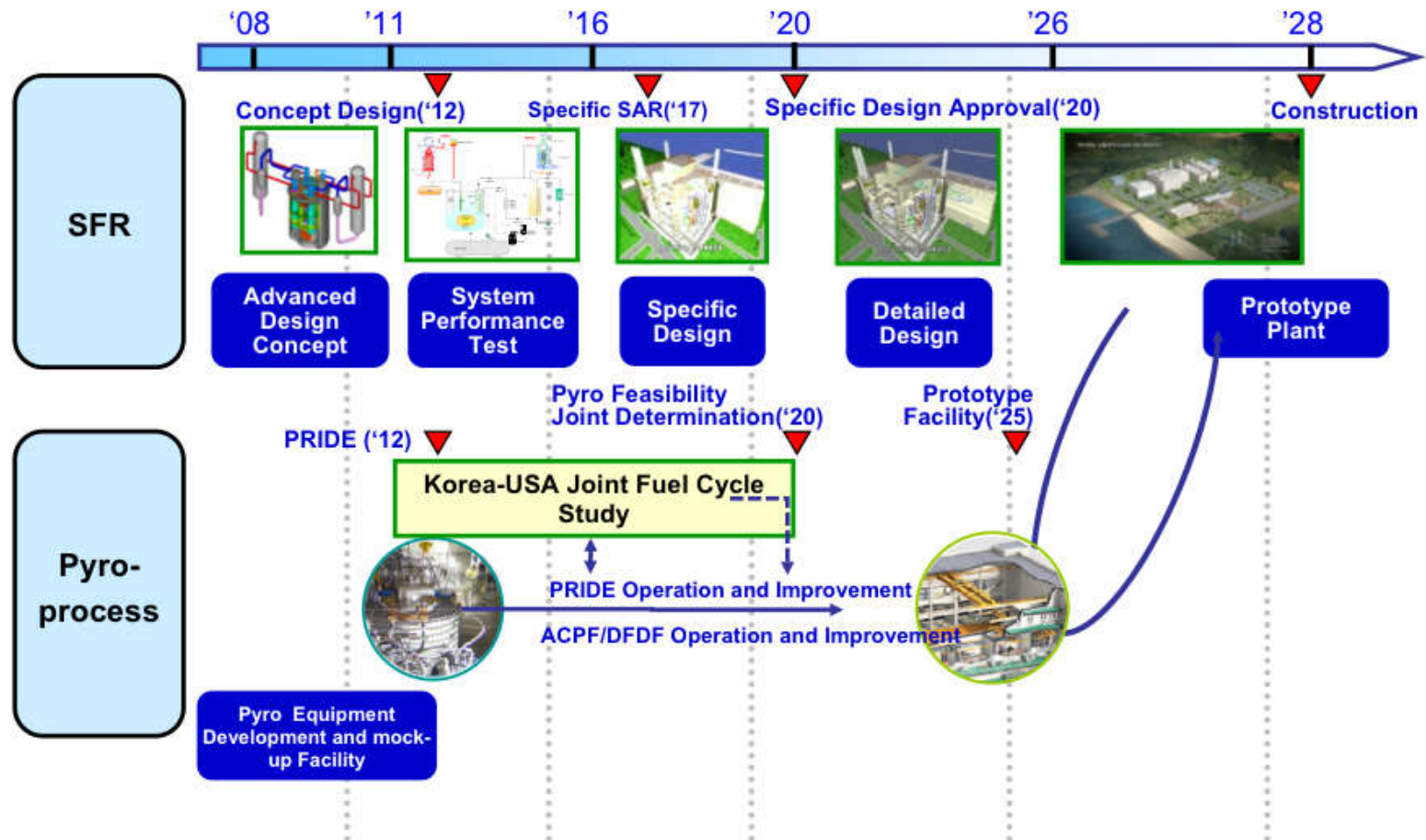
Pyroprocessing costs much less than Aqueous Reprocessing

Capital Cost Comparison (\$million) Fuel Cycle Facility for 1400 MWe Fast Reactor

	Pyroprocessing	Aqueous Reprocessing
<u>Size and Commodities</u>		
Building Volume, ft ³	852,500	5,314,000
Volume of Process Cells, ft ³	41,260	424,300
High Density Concrete, cy	133	3,000
Normal Density Concrete, cy	7,970	35-40,000
<u>Capital Cost, \$million</u>		
Facility and Construction	65.2	186.0
Equipment Systems	31.0	311.0
Contingencies	<u>24.0</u>	<u>124.2</u>
Total	120.2	621.2

Korea is eager to build fuel cycle by IFR under the revised 1-2-3 Agreement with US

Long-term Plan for SFR and Pyroprocess

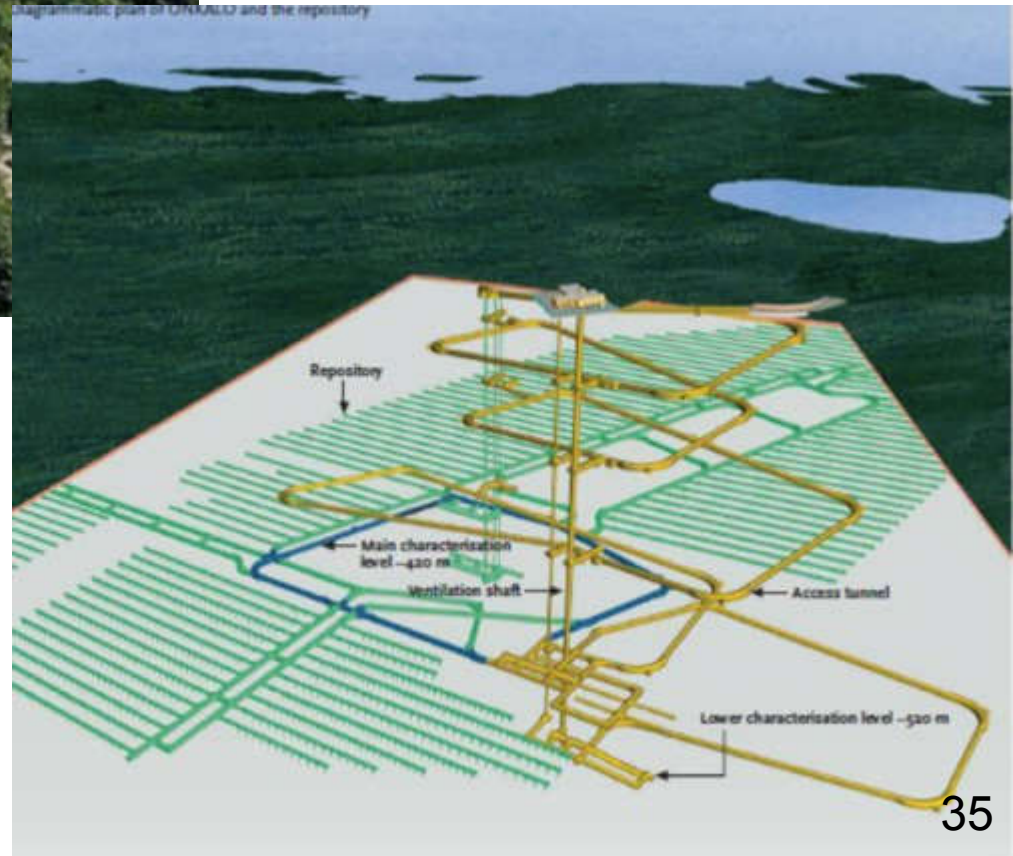


Radioactive High-level Waste Disposal or Storage



Finland Model:
Olkiluoto Nuclear Power
Plant and Onkalo nuclear
spent fuel repository

HQ of Teollisuuden Voima
Oyj Utility which owns
Olkiluoto Nuclear Power
Plant exists in the Plant site.



Proposal to Demonstrate IFR and Pyroprocessing at Fukushima

- Melted down fuel debris and contaminated equipments will likely stay in Fukushima, though nobody admits so.
- Pyroprocessing is the most appropriate method for treating melt-downed debris.
- Pu and MA from Debris and Spent fuels be burned in IFR. Electricity is generated as by-product.
- High level waste of 300 years be easily stored or disposed geologically while decommissioning of units be cemented for tens of million years.
- Fukushima Daini (Second) Nuclear Plant of TEPCO is best located to demonstrate GE's extended S-PRISM.
- Provides ground for the extended Japan-US 1-2-3 Agreement by demonstrating complementary fuel cycle options.
- International joint project of Japan-US-Korea will provide an alternative for global non-proliferation regime (NPT).

International Conference on “Sustainability of Nuclear Power and the Possibilities of New Technology”
organized by the Sasakawa Peace Foundation (SPF) on November 18, 2016.

Technical Feasibility of an Integral Fast Reactor (IFR)
as a Future Option for Fast Reactor Cycles
-Integrate a small Metal-Fueled Fast Reactor
with Pyroprocessing Facilities -

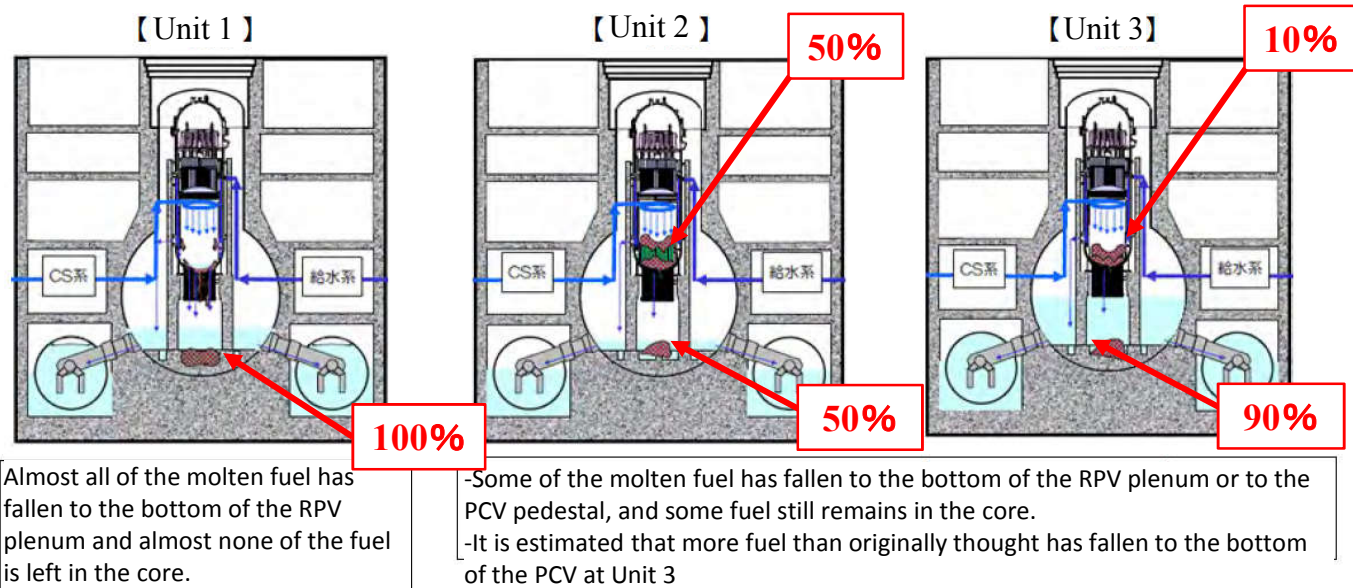
November 18, 2016

Nuclear Salon / the Sasakawa Peace Foundation

5. Research Results

Amounts of fuel debris and nuclear materials from the TEPCO Fukushima Daiichi NPS (estimated)

The distribution fraction of heavy metals (TRU+U+FP) is estimated to be as shown by the numbers to the right in red based on analyses using the SAMPSON code*2



Assumed states of the Unit 1~3 cores/containment vessels*1

The amount of debris and primary composition has been estimated as follows based upon the amount of fuel, number of control rods, and the remaining amount*3 of structural material in each reactor.

	[Unit 1]	[Unit 2]	[Unit 3]
Amount of core region debris (Approx. 120 tons):	0	Approx. 100 tons	Approx. 20 tons
Amount of MCCI debris (740 tons):	Approx. 260 tons	Approx. 170 tons	Approx. 310 tons

- Main composition of core region debris that fused/mixed with core structure material (SUS, Zry): $(U,Zr)O_2$, SUS-Zry alloy
- Main composition of MCCI debris that fused/mixed with concrete outside the pressure vessel: $(Zr,U)SiO_4$, $CaAl_2Si_2O_8$, etc.

- As the average fuel composition for debris in Units 1~3, we used the composition at the time when void reactivity is the most severe, a maximum minor actinide ((MA) neptunium, americium, etc.) content rate and the largest number of years since the disaster within the published data.

⇒ **Transuranium element (TRU:Pu+MA) mass is 1.94 tons, and heavy metal (HM) mass is 251 tons**

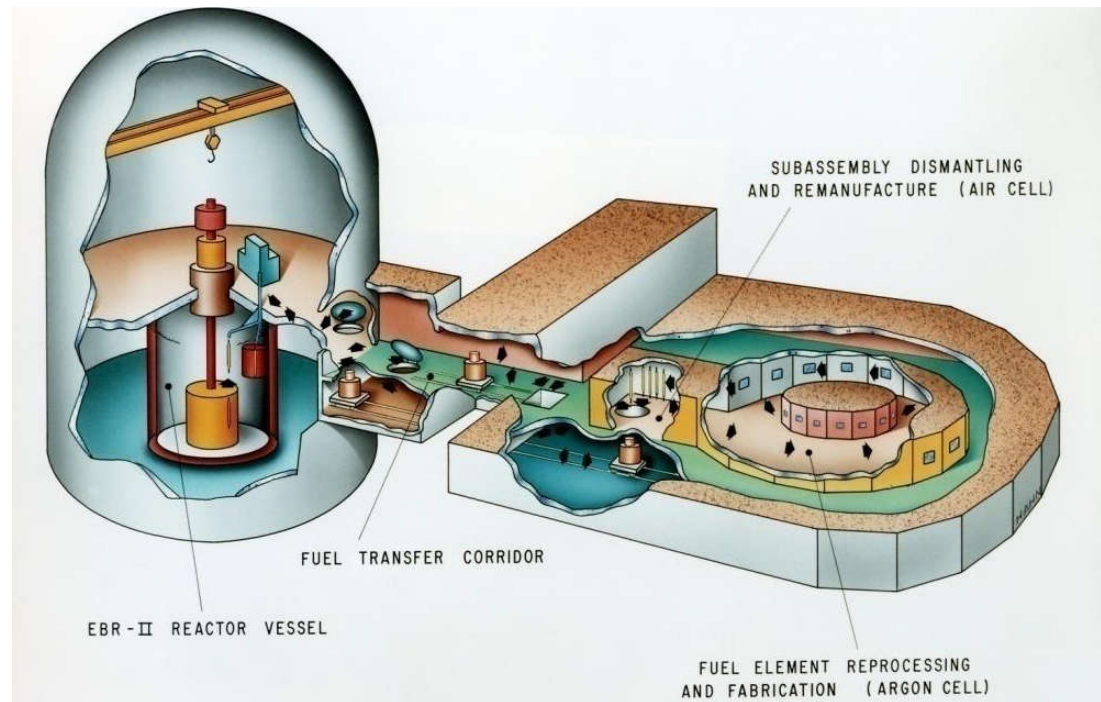
* 1: Excerpt from 1st Progress Report on the Estimate of the Status of the Fukushima Daiichi Nuclear Power Station Units 1~3 Core/Containment Vessels and the Deliberation of Unsolved Issues," from TEPCO website.

* 2: Masanori Naito, "Analyzing Accident Event Escalation using the SAMPSON Code," Atomic Energy Society of Japan Fall Symposium, September 11, 2015.

* 3: T. Washiya et.al, Study of treatment scenarios for fuel debris removed from Fukushima Daiichi NPS, Proc. of ICONE-23, May 17-21, 2015, Chiba, Japan

Technical Feasibility of an Integral Fast Reactor (IFR)

- ✓ The concept of an integral fast reactor (IFR) consists of reprocessing the fuel debris, fabricating TRU fuel, burning it in a small MF-SFR and recycling the spent fuel by reprocessing
- ✓ Amount of heavy metals (HM), such as uranium, present in fuel debris: Approx. 250tons and **TRU elements account for approximately 1.9tons.**
- ✓ Configuration
 - A MF-SFR with inherent safety features (reactor output: 190MWt)
 - Application of a metallic fuel pyro-processing method that makes debris processing possible.

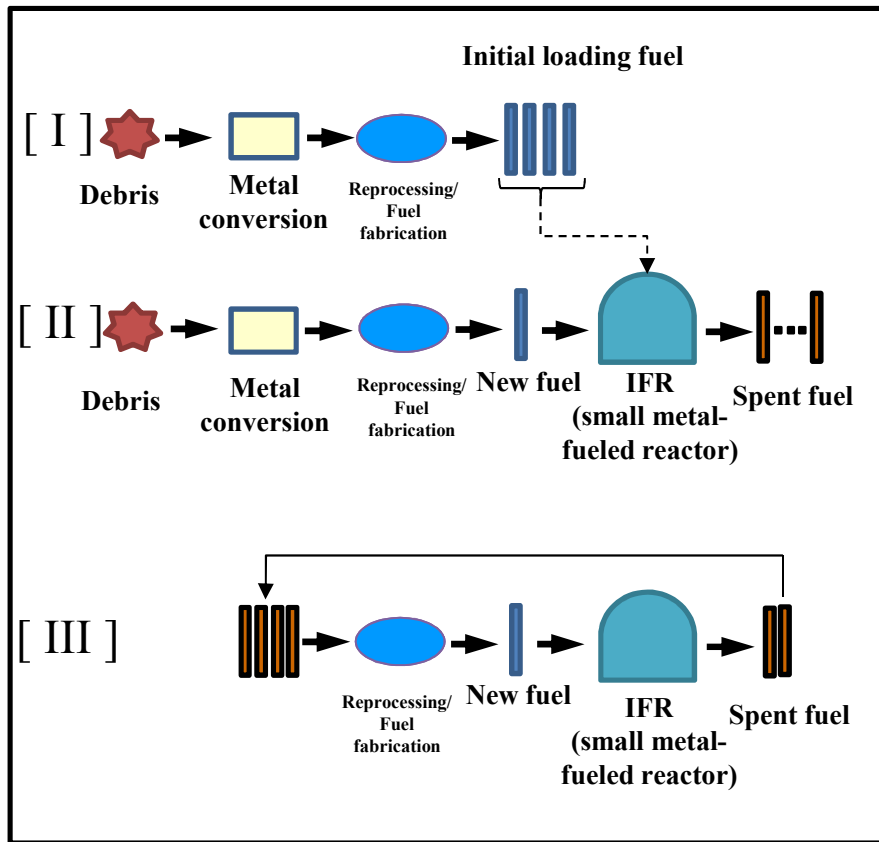


Concept diagram of an IFR that combines a fast reactor with a fuel recycling facility
(Example: Argonne National Laboratory Experimental-Breeder Reactor EBR-II and fuel cycle facility (FCF))

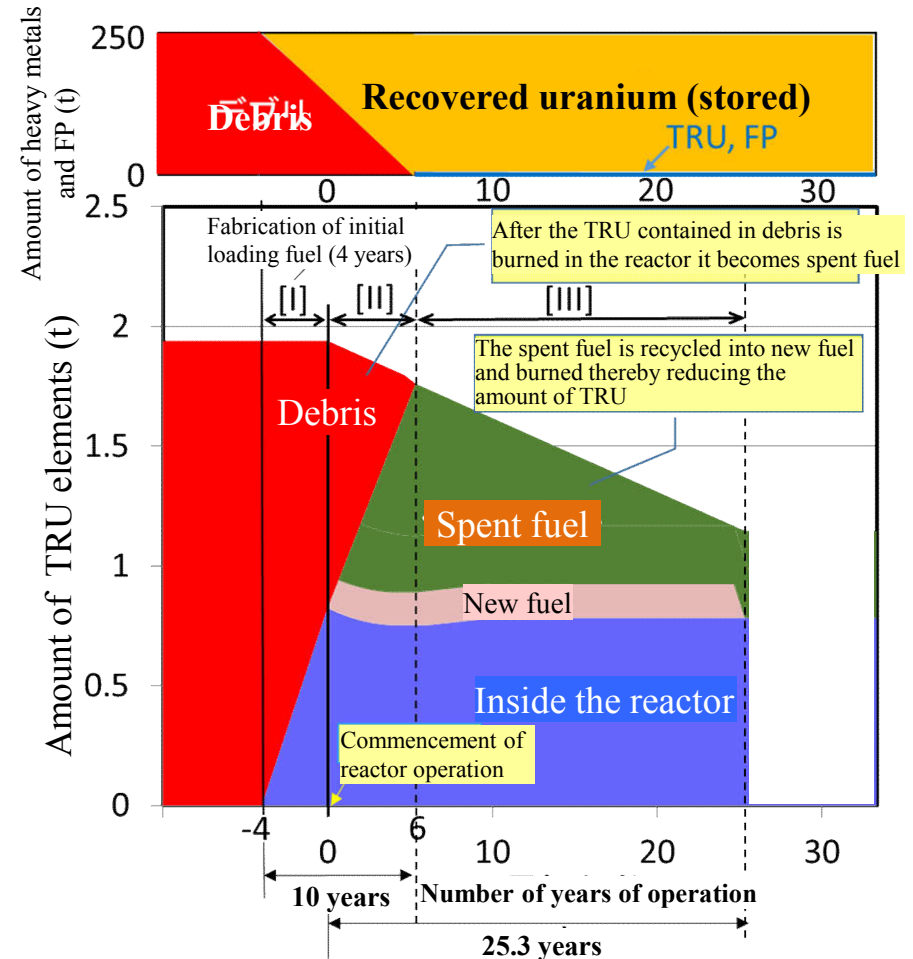
(Source: Y. I. Chang, "Integral fast reactor – a next-generation reactor concept," in Panel on future of nuclear Great Lakes symposium on smart grid and the new energy economy, Sept. 24-26, 2012.)

Debris Processing Scheme and TRU Reductions

- An assessment of TRU burn-up performances showed the originally estimated debris processing period of 15 years could be shortened to 10 years.
- The **1.9 tons** of TRU present in the debris will be reduced to a total of **1.2 tons in 25 years after the launching the IFR** including that remaining in the reactor and that existing in the spent fuel. Since the amount of TRU required to constantly fabricate fuel after this point will be insufficient, it will be necessary to procure TRU from external sources in order to continue continuous operation of the reactor.



Concept diagram of debris processing scheme



IFR operation and TRU reductions

Evaluation of Construction Costs for Reactor and Fuel Cycle Facilities

[Reactor]

- A small MF-SFR with the **thermal output of 190MWt (electrical output: 70MWe)** was estimated:
 - Decision on the major plant specifications, created general main-circuit system schematics, conceptual diagrams for reactor structures, and conceptual diagrams for the reactor building layout
 - Estimated plant commodity with referencing commodity data from past designs.
 - JAEA's evaluation code for construction cost is adopted.
- Results: **Approx. 110 billion yen** (construction unit cost: Approx. **1.6 million yen/kWe**) (However, there is much uncertainty in these values since the system design has not yet been performed.)

[Fuel Cycle]

- A tentative assessment of the overall construction costs of pyroprocessing facilities capable of **reprocessing 30tHM/y** and **fuel fabricating 0.72tHM/y** was done as follows:
 - The number of pieces of primary equipment were estimated based upon the processing capacity of primary equipment after determining a general process flow and material balance.
 - A general assessment was made by referencing recycle plant cell volume and building volume from past researches
- Assessment result: Whereas the construction cost of these facilities may be able to be kept at approximately **several tens of billions of yen**, there is much uncertainty in regards to reprocessing facilities and since design aspects have not been examined, it is necessary to refer to assessment values made during other design research into facilities with similar processing capabilities.

Legend of Admiral Rickover: Success of LWR for nuclear submarine has crowded out Fast Reactors

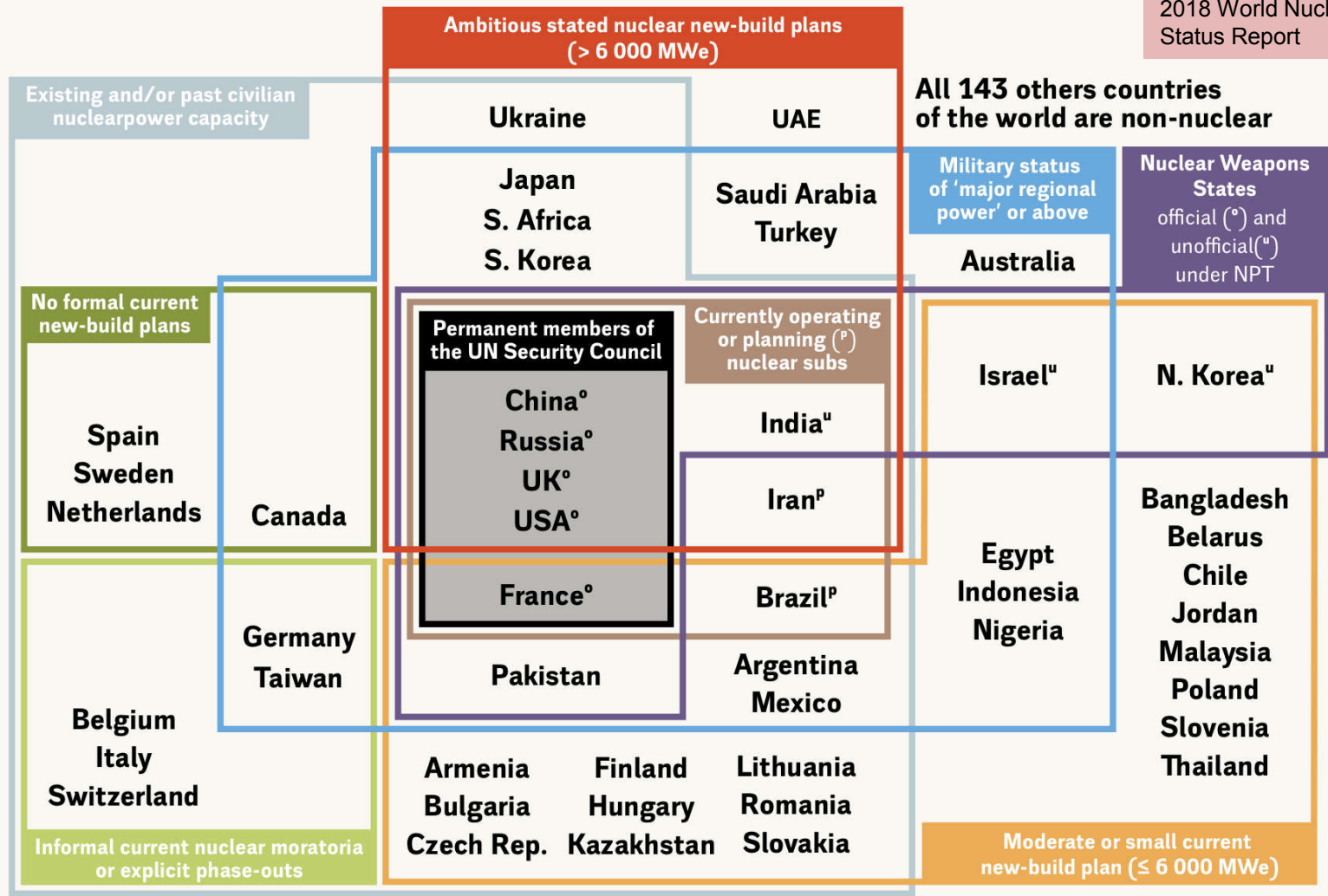
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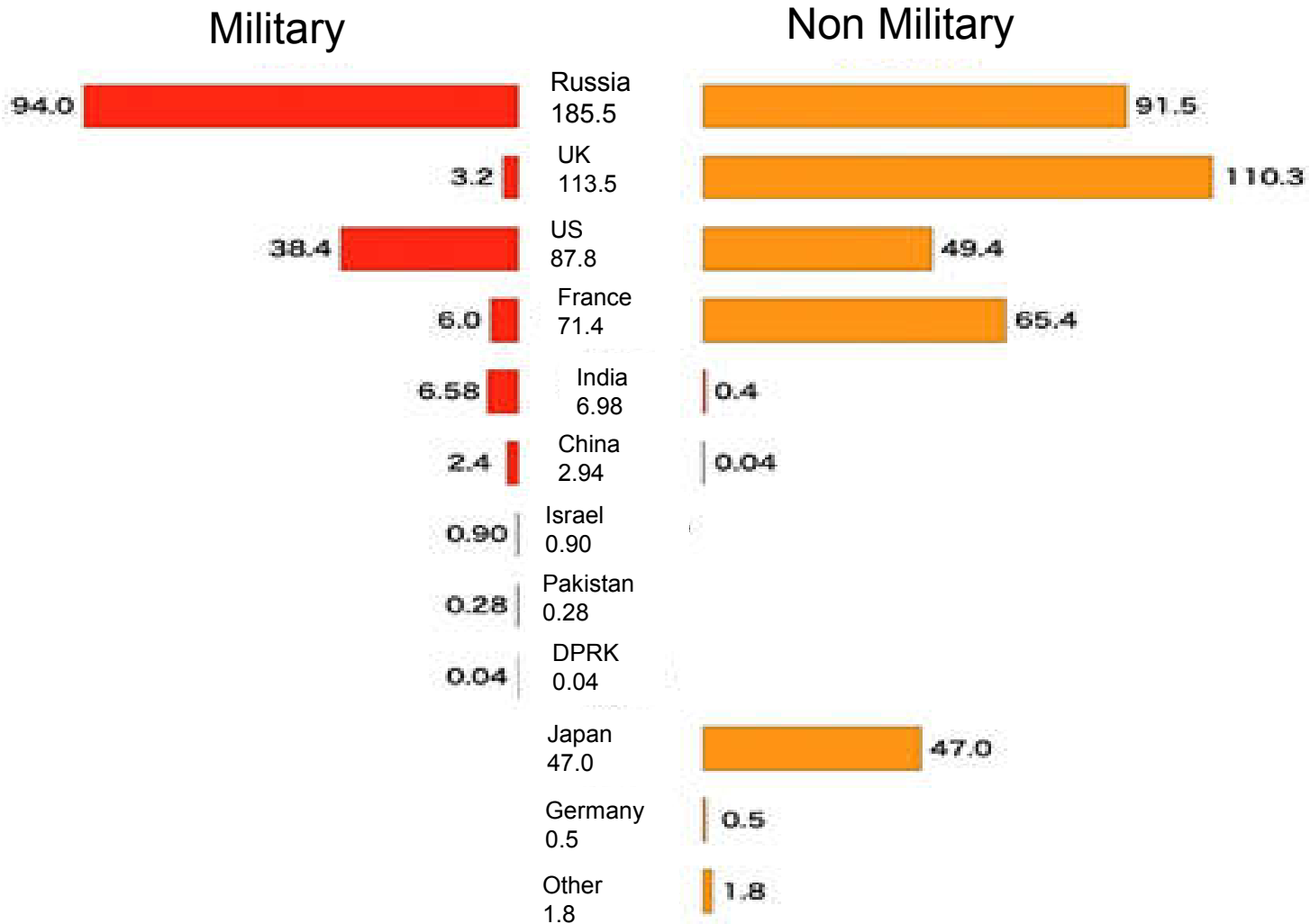
Figure 32 | Circumstantial Relationships Between Reported Civil Nuclear Ambitions and Different Categories of International Military and Geopolitical Status (civil nuclear plans are based on WNA data)⁷¹⁵

Circumstantial Relationships Between WNA-Reported Civil Nuclear Ambitions and Different Categories of International Military and Geopolitical Status

2018 World Nuclear Industry Status Report



Plutonium in the World



2016 Tons

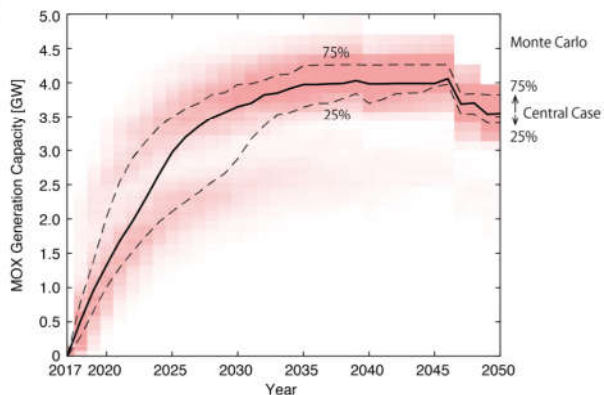
プルトニウムバランスの試算

(武田秀太郎京都大学特任助教と笹川平和財団の共同研究)

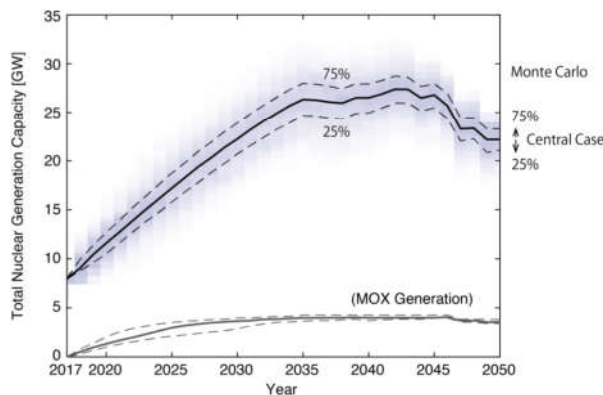


モンテカルロ法による原発・MOX発電容量シナリオ試算

MOX発電量



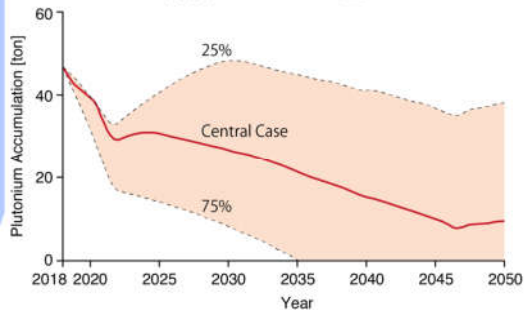
原子力発電全体



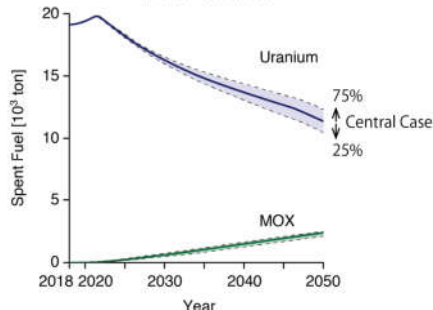
プルトニウムバランス・使用済核燃料見通し

1. 2021年六ヶ所再処理工場稼働ケース(BAUシナリオ)

蓄積プルトニウム量

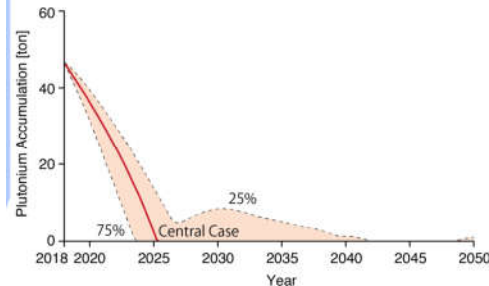


使用済核燃料

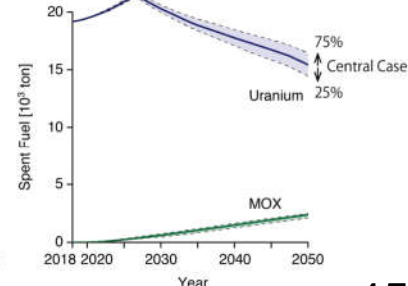


2. 2026年六ヶ所再処理工場稼働ケース(5年延期シナリオ)

蓄積プルトニウム量

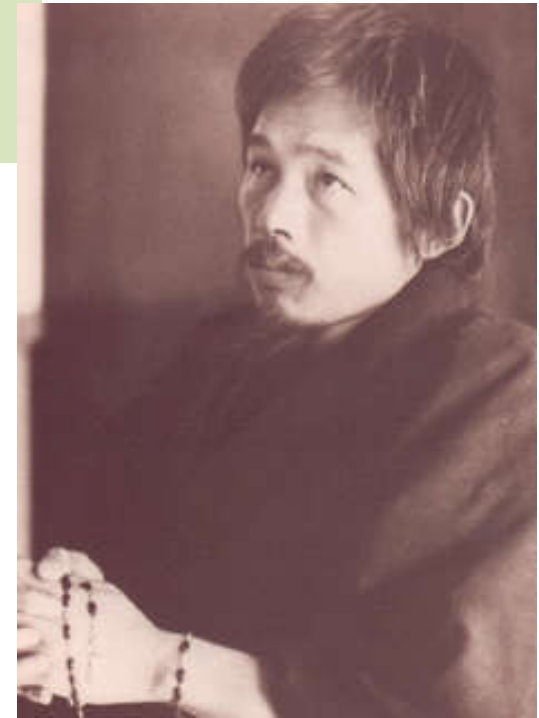


使用済核燃料



Statement by Dr. Takashi NAGAI after Nagasaki atomic bomb. "How to turn the devil to the fortune."

Dr. Takashi Nagai, a Professor at Nagasaki University in 1945 when the atomic bomb was dropped, exemplifies the resilience, courage and believe in science of the Japanese people. Despite having a severed temporal artery as a result of the bomb, he went to help the victims even before going home. Once he got home, he found his house destroyed and his wife dead. He spent weeks in the hospital where he nearly died from his injuries. But just months after the atom bomb dropped, he said:



“Everything was finished. Our mother land was defeated. Our university had collapsed and classrooms were reduced to ashes. We, one by one, were wounded and fell. The houses we lived in were burned down, the clothes we wore were blown up, and our families were either dead or injured. What are we going to say? We only wish to never repeat this tragedy with the human race. **We should utilize the principle of the atomic bomb. Go forward in the research of atomic energy contributing to the progress of civilization. Devil will then be transformed to fortune.(Wazawai tenjite Fukutonasu) The world civilization will change with the utilization of atomic energy. If a new and fortunate world can be made, the souls of so many victims will rest in peace.”**